

BHARAT DIAMOND BOURSE



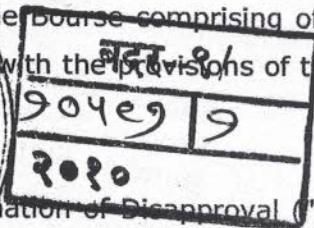
PROJECT OFFICE

Date 17 3 OCT 2010

DHANERA DIAMONDS
115, SHREEJI CHAMBERS,
OPERA HOUSE,
MUMBAI - 400 004.

Re: **Allotment of Equity Shares and Grant of Occupancy Rights**

1. We refer to your Application No. **2295** for allotment of office premises and in pursuance thereof provisional allotment made by us.
2. You are aware that the Company had by two Agreements to Lease dated 1st day of March, 1993 and 18th day of May, 1993 with Mumbai Metropolitan Region Development Authority (MMRDA) agreed to acquire lease of two pieces of the land which were duly amalgamated into Plot No. C-28 at G -Block Bandra Kurla Complex, situated and lying in CTS No. 4207, village Kolkalyan, Taluka Andheri, Registration District of Mumbai Suburban (hereinafter referred to as "**the said Plot**").
3. You are further aware that the Company being registered under provisions of Section 25 of the Companies Act, 1956 has been incorporated with the main object of establishing a Bourse for the promotion of exports of Gem & Jewellery from India and to provide for this purpose infrastructure and other facilities in India for Indian and overseas buyers and sellers of Gem & Jewellery. The Company has in pursuance of the Memorandum and Articles of Association acquired the said Plot for the construction of the bourse comprising of buildings thereon to be used and occupied in accordance with the provisions of the Articles of Association of the Company.



4. The Company has, in accordance with the Intimation of Disapproval ("IOD") and Commencement Certificate granted by the concerned authority constructed a commercial office complex comprising of eight towers known as "**Bharat Diamond Bourse Complex**" on the said Plot, having several offices and

premises therein to be occupied and used in terms of the objects, articles, rules and regulations of the Company, MMRDA and MCGM from time to time and has obtained Occupancy Certificate ("OC"). Copies of the OC are annexed hereto and marked as Annexure "A".

5. You are aware that the entire lease premium paid by the Company to MMRDA for the acquisition of the said Plot and other related matters, and the entire cost of construction of the Bharat Diamond Bourse Complex, has been borne and paid by the Company from and out of the funds contributed by the proposed allottees of the office premises and other tenements in the Bharat Diamond Bourse Complex including yourself.
6. You are hereby informed that Bharat Diamond Bourse has executed and registered the Lease Deed dated 31st March, 2010, with MMRDA in respect of the said Plot, under Registration No. BDR9-03277-2010 dated 31st March, 2010. Copy of Index II is attached herewith as Annexure "B". You have been shown as one of the proposed allottee at Sr. No. 1810 in the above referred lease deed, in respect of Premises Bearing No. GW5023 measuring 1411 square feet carpet area as certified by M/s United Engineers equivalent to 2016 sq. ft. saleable/built up area in G Tower, West Wing, 5th Floor and 4 numbers of car parking space in the compound of the building bearing No. as per schedule B, of the "Bharat Diamond Bourse Complex" and which is more particularly described hereunder and demarcated on the Plan thereof hereto annexed and marked as Annexure "C" (hereinafter referred to as "**the Stipulated Premises**").

7. Pursuant to the resolution passed by the Managing Committee at its meeting held on 9/4/2010 the Managing Committee has:

Date: 9/4/10	
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- (a) Allotted Block of Shares comprising of the 2016 Equity Shares bearing Distinctive Nos. 1158145 to 1160160 (both inclusive) held under Share Certificate No. G/1791 in respect of the premises allotted to you and allotted Block of Shares comprising of the 400 Equity Shares as per schedule B, under Share Certificate No. as per Schedule BP/1487 in respect of 4 (Four) Car Parking Spaces allotted to you and which is more particularly described hereunder (hereinafter collectively referred to as "**the Block of Shares**") on the terms and conditions set out in the said Resolution and on the terms and conditions set out in the Articles of Association of the Company.



