

| | | | | | | |
|----|-------------------------------------|--------------------------------|---|----|----|----------|
| 40 | Deed of Sale dated 13 December 1962 | Rampakash Muchand Kapur | Industrial and Engineering Apparatus Pvt. Co. Ltd | 15 | 15 | 4,628.00 |
| 41 | Deed of Sale dated 17 December 1962 | Mrs. Malhe Fernandes & Others | Industrial and Engineering Apparatus Pvt. Co. Ltd | 19 | 5 | 1,270.00 |
| 42 | Deed of Sale dated 29 December 1962 | Mrs. McElre Fernandez & Others | Industrial and Engineering Apparatus Pvt. Co. Ltd | 7 | 28 | 301.00 |
| 43 | Deed of Sale dated 18 January 1963 | Mrs. Tara Sarup | Industrial and Engineering Apparatus Pvt. Co. Ltd | 27 | 12 | 484.00 |
| | | | | 27 | 18 | 1,421.75 |
| | | | | 27 | 19 | 2,752.75 |
| 44 | Deed of Sale dated 15 March 1963 | Alanhohal & Others | Industrial and Engineering Apparatus Pvt. Co. Ltd | 27 | 4 | 2,117.00 |
| | | | | 27 | 15 | 908.00 |



8-111
 H. K. Sarup

| | | | | | | | | |
|--------------|----------------------------------|--|---|------------|------------|----|----|------------------|
| 45 | Deed of Sale dated 29 March 1963 | Peter F. D'Uma & Others | Industrial and Engineering Apparatus Pvt. Co. Ltd | 765 | 29/03/1963 | 27 | 11 | 1,542.00 |
| | | | | | | 25 | 1 | 1,029.00 |
| 46 | Deed of Sale dated 12 April 1966 | Curelji Jamselji Ardaseer Wadia and Others | Borost Glass Works Ltd. | 1447/11/17 | 12/04/1966 | 21 | 9 | 211.75 |
| | | | | | | 21 | 11 | 181.50 |
| | | | | | | 21 | 13 | 181.50 |
| | | | | | | 28 | 11 | 665.50 |
| Total | | | | | | | | 89,458.75 |

A/c in Sq Mtr 74,787.55



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| १५६५ | |

ANONUMI No. 24 (1974)

Annexure No. 2

Exchange Deed of 50 Shares of 100/- each of the Company registered in the State of Madhya Pradesh

| S.No | Document and Date | Registration | | No. | Survey | Received in Exchange | | Sq. Yards | Sq. Mts |
|------|---|--------------|------------|-----|---------|----------------------|-----------|-----------|---------|
| | | No. | Date | | | Survey No. | Misc. No. | | |
| 1 | Deed of Exchange with M/s. 3042/62 Gopal Bros Indenture dated 18 December 1962 | 20 | 20/12/1962 | 20 | 20 Part | 21 | 6 | 309.00 | |
| | | 21 | | 21 | 18 Part | 21 | 3 Part | | |

2 Deed of Exchange with R.D. Lone & Others
1372/72
S- 8/10/1974

| | | | | | | | |
|----|--------|----------|----------|----|----|----------|----------|
| 23 | 1 Part | 655.00 | 558.60 | 24 | 14 | 786.00 | 657.19 |
| 23 | 2 Part | 620.00 | 520.80 | 25 | 8 | 726.00 | 607.02 |
| 29 | 2 Part | 240.00 | 201.60 | | | | |
| | | 1,525.00 | 1,281.00 | | | 1,512.00 | 1,264.21 |

3 Deed of Exchange with Ghatalia
1370/74
Date of Exchange Deed: 9 April 1974
4/12/1974

| | | | | | | | |
|----|---------|----------|----------|----|---|----------|----------|
| 28 | 4 Part | 10.00 | 8.40 | 24 | 6 | 272.00 | 229.00 |
| 28 | 15 Part | 636.00 | 534.24 | 27 | 1 | 877.00 | 738.00 |
| 28 | 17 Part | 327.00 | 274.08 | 27 | 6 | 544.00 | 458.00 |
| 28 | 18 Part | 62.00 | 52.08 | | | | |
| 28 | 19 | 320.00 | 268.80 | | | | |
| 28 | 20 | 294.00 | 246.96 | | | | |
| 21 | 21 Part | 44.00 | 36.96 | | | | |
| | | 1,693.00 | 1,422.12 | | | 1,693.00 | 1,425.00 |

| 4 Deed of Exchange with Raj Oil Mills Reg. No. S/1647 and S/1648 of 1976 | | S/1647 and S/1648 of 1976 | 20 | 23 Part | 363.00 | 303.47 | 25 | 6 Part | 1,435.00 | 1,189.66 |
|--|--|------------------------------------|------------|---------|----------|----------|------------|--------|----------|----------|
| | | | 20 | 24 | 30.00 | 25.08 | 32 | 5 Part | 559.00 | 457.33 |
| | | | 20 | 25 Part | 72.00 | 60.19 | | | | |
| | | | 24 | 12 Part | 76.00 | 63.54 | | | | |
| | | | 24 | 19 Part | 15.00 | 12.54 | | | | |
| | | | 24 | 14 | 786.00 | 657.00 | | | | |
| | | | 25 | 8 Part | 652.00 | 545.00 | | | | |
| | | | | | 1,994.00 | 1,666.99 | | | 1,994.00 | 1,666.99 |
| 5 Deed of Exchange with M/s. Gopaldas and Others | | BUR- 9/5643/2 005 | CTS No. | | CTS No. | | CTS No. | | CTS No. | |
| Indenture dated 2 June 2005 | | | 345 (Part) | | 218.04 | | 346 (Part) | | 188.07 | |



2005-06
MREK 926

| Annexure C | | |
|------------|-----------|---------------------------------------|
| Survey No. | Hissa No. | Name featuring in other rights column |
| 24 | 9 | Sultan Ghulam Hussien |
| 28 | 6 | Babul Wari |
| 27 | 8 | Babul Wari |
| 24 | 2 | Augustine Manuel |
| 27 | 7 | Augustine Manuel |
| 28 | 3 | Augustine Manuel |
| 27 | 7 | Babul Wari |
| 7A | 28 | Marcose Simon |
| 7A | 30 | Marcose Simone |



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Annexure D

| Pending Litigation filed by the Vendor | | | | | | |
|--|------------------|--|---|-------------------------|---------------------|---------------------|
| Sr.No. | Filed against | Suit No. filed to the High Court of Bombay | Disputed Survey Nos. forming part of the said Larger Property | Areas in square metres. | CTS No./ Survey Nos | Areas shown on Plan |
| 1 | Charles Montorio | 1094 of 1984 | Survey No.21 Hissa No. 15 | 300 Sq. ft | 345/63 | |
| 2 | C.D.Thomas | 625 of 1984 | Survey No. 21 Hissa No. 11 | 1600 sq.ft | S.21 Hissa No.11 | |
| 3 | Scrappa M.Shetty | 1095 of 1984 | Survey No. 21 Hissa No. 9 | 1200 sq.ft | S.21 Hissa No.9 | |

| Pending Litigation Against the Vendor | | | | | | |
|---------------------------------------|------------------------|--|---|-------------------------|--------------------|------------------------|
| Sr.No. | Filed By | Suit No. filed in the City Civil Court | Disputed Survey Nos. forming part of the said Larger Property | Areas in square metres. | CTS No./Survey Nos | Areas shown on Plan as |
| 1 | Jawadali Mohammed Saaj | 454 of 2009 | Survey No.19 Hissa No.5 and 7 | 714.02 sq.mtrs | 355 | |



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| पत्र - ५ | | |
| ५६५ | १३० | ११० |

Annexure E

| Pending Litigations Filed by the Vendor | | | | | |
|---|------------------|--|---|-------------------------|---------|
| Sr.No. | Filed against | Suit No. filed in the High Court of Bombay | Disputed Survey Nos. forming part of the said Larger Property | Areas in square metres. | CTS No. |
| 1 | Charles Monterio | 1094 of 1984 | Survey No.21 Hissa No. 15 | 300 Sq. ft | 345/63 |
| 2 | C.D.Thomas | 625 of 1984 | Survey No. 21 Hissa No. 11 | 1600 sq.ft | N/a |
| 3 | Scrappa M.Shetty | 1095 of 1984 | Survey No. 21 Hissa No. 9 | 1200 sq.ft | N/a |

| Pending Litigations Against The Vendor | | | | | |
|--|-------------------------|--|---|-------------------------|---------|
| Sr.No. | Filed By | Suit No. filed in the City Civil Court | Disputed Survey Nos. forming part of the said Larger Property | Areas in square metres. | CTS No. |
| 1 | Jawadali Mohammed Siraj | 454 of 2009 | Survey No.19 Hissa No.5 and 7 | 714.02 sq mtrs | 355 |



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| बदर - ४ | | |
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| नमर - ४ | | |
| ५८६५ | १३२ | १०० |
| | | |

ANNEXURE - F2

KANGA & CO.

ADVOCATES & SOLICITORS
ESTABLISHED 1930

122nd YEAR
2011 - 2012

Registered Office: 43 West Harrison Road, Mumbai - 400 091, India. Tel: (91 22) 6623 0601, 6833 2288, 2204 2288 Fax: (91 22) 6633 2856, 6633 0652 Email: mail@kanga.com
M. L. Shinde - S. C. Kothari - A. M. Desai - K. M. Vassanji - B. D. Damodar - S. S. Vaidya - A. R. Anis - Mr. P. G. Menka - R. V. Gandhi - C. S. Thakkar - D. K. Vassanji - Mr. M. D. Sampat

In reply quote

MLB/DKV/ 8851/2011

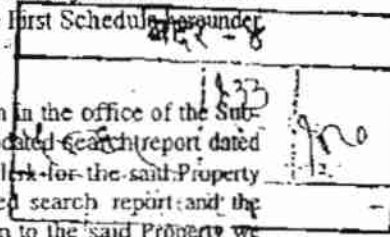
4th October, 2011

Sheth Developers & Realtors (India) Limited,
Sheth House,
Behind Dindoshi Fire Station,
Gen. A. K. Vaidya Marg,
Off. W. E. Highway, Malad (East),
Mumbai - 400 097.

Dear Sirs,

Re: All those pieces and parcels of land situate at Village Marol, Taluka Andheri, District of Bombay City and Bombay Suburban, bearing CTS Nos. 340, 341A, 343A, 344A, 345A, 345/1 to 345/55, 345/58/A-1, 345/61A, Survey No. 32A Hissa No. 6 admeasuring in the aggregate about 68,981.68 (sixty eight thousand nine hundred and eighty one point sixty eight) square metres or thereabouts ("said Property").

- We have issued our Report of Title dated 26th August, 2010 and as stated therein Borosil Glass Works Limited ("Borosil") is (i) the owner of and well and sufficiently entitled to all that piece and parcel of land admeasuring 64,228.22 square meters or thereabouts ("the Freehold Land") and forming part of a larger portion of land more particularly described in the First Schedule hereunder written and (ii) entitled to leasehold rights in respect of all that piece or parcel of land or ground and bearing Survey No. 21 Hissa No. 1 admeasuring 756 square yards or thereabouts and Survey No. 24 Hissa No. 3 admeasuring 4930 square yards or thereabouts aggregating to 5686 square yards equivalent to 4753.46 square meters or thereabouts (which appears to form a part of the CTS No. 345A (part)) and more particularly described in the Second Schedule hereunder written ("the Leasehold Land").
- We have now been requested by you to update our aforesaid Report on Title in respect of the Freehold Land and the Leasehold Land, collectively referred to as the "said Property" and as more particularly described in the First Schedule hereunder written.
- In pursuance thereof, we have caused searches to be taken in the office of the Sub-Registrar of Assurances at Mumbai and have seen the updated search report dated 8th September, 2011 issued by Mr. Nilesh Vagal, search clerk for the said Property for the period 2010 to 2011. On perusal of the updated search report and the additional documents of title as furnished to us in relation to the said Property we observe as under.



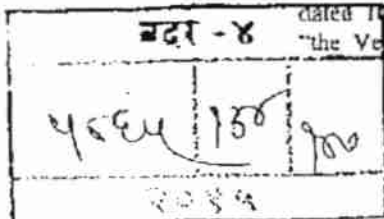
4. By and under an Indenture of Conveyance dated 27th August, 2010 ("said Indenture of Conveyance") made by and between Borosil therein referred to as the "the Vendor" of the one part and Neepa Real Estate Private Limited, therein referred to as the "the Purchaser" of the other part (hereinafter referred to as "the Company") and registered with the office of Sub-Registrar of Assurances at Bandra under Serial No.8185 of 2010, Borosil has, *inter-alia*, (i) granted, sold, conveyed and assigned unto the Company the Freehold Land; and (ii) transferred, assigned and assured unto the Company, all its leasehold right, title and interest to the Leasehold Land, for the consideration and in the manner therein specified.
5. By and under a Power of Attorney dated 27th August 2010 registered with the office of Sub-Registrar of Assurances at Bandra under Serial No.8205 of 2010, Borosil has irrevocably nominated, constituted and appointed the Company and its Directors/ authorized representatives viz (a) Mr. Manoj R. Kothari, (b) Mr. Ashwin N. Sheth (c) Mr. Jitendra N. Sheth and (d) Mr. Vailabin N. Sheth as their constituted attorneys under the said Indenture of Conveyance of even date, to do, execute and perform all acts, deeds, matters and things in respect of the properties conveyed and assigned under the said Indenture of Conveyance, including the said Property.
6. By and under an Indenture of Conveyance dated 1st April, 2011 made by and between Abdul Rehman Baksh and eight others therein collectively referred to as "the Vendors" of the one part and Borosil therein referred to as "the Purchaser" of the other part and registered with the office of the Sub Registrar of Assurances at Bandra under Serial No.5313 of 2011, the Vendors therein have granted, conveyed, sold and transferred the reversionary interest in the Leasehold Land to Borosil, subject to the leasehold rights in favour of the Company, for the consideration and in the manner specified therein. We have seen a copy of the said Indenture.

The name of the Company is still to be taken in record in the revenue records with respect to the said Property.



7. By and under an Indenture of Mortgage dated 31st August, 2010 made by and between the Company therein referred to as the "the Mortgagor" of the one part and Indiabulls Financial Services Limited ("Indiabulls") therein referred to as the "the Mortgagee" of the other part and registered with the office of Sub-Registrar of Assurances at Bandra under Serial No.8271 of 2010, the Company has created a charge on the said Property as and by way of English Mortgage in favour of Indiabulls as security for due repayments of a sum aggregating to Rs.6,00,00,00,000/- advanced by Indiabulls to the Company. We have taken inspection of original documents of title handed over to Indiabulls by the Company. We have been informed that certain original documents of title have been lost or misplaced by Borosil and were therefore not handed over to the Company at the time of execution of the said Indenture of Conveyance.

9. By and under a Deed of Declaration cum Rectification Relating to Record of Rights dated 1st August, 2011 made by and between Borosil therein referred to as the "the Vendor" of the one part and the Company, therein referred to as the "the



Assurances at Bandra under Serial No.9405 of 2011, the parties thereunder have clarified the interest transferred in pursuance of the said Indenture of Conveyance dated 27th August, 2010 and *inter-alia* confirmed that the Company is the owner of the Freehold Land and the lessee of the Leasehold Land.

10. Based on the above, in our view, subject to our Report on Title dated 26th August, 2010 and further subject to what is stated herein and in particular the subsisting mortgage created in favour of Indiabulls,
- (i) The Company is the owner of and well and sufficiently entitled to all that piece and parcel of land admeasuring 64,228.22 square meters or thereabouts and forming part of the property more particularly described in the First Schedule hereunder, and
 - (ii) The Company is entitled to leasehold rights in respect of the Leasehold Land admeasuring 4753.46 square meters or thereabouts and more particularly described in the Second Schedule hereunder.

THE FIRST SCHEDULE ABOVE REFERRED TO:

(Description of the said Property)

ALL THAT pieces and parcels of land or ground bearing CTS Nos. 340, 341, 342, 343, 344A, 345A, 345/1 to 345/55, 345/58/A-1, 345/61A and Survey No. 22 Hissa No. 1 admeasuring in the aggregate about 68,981.68 square metres or thereabouts and being at Village Marol, Taluka Andheri, District of Mumbai City and Mumbai Suburban.

THE SECOND SCHEDULE ABOVE REFERRED TO:

(Description of the Leasehold Land)

ALL THAT pieces or parcels of land or ground bearing Survey No.21 Hissa No.1 admeasuring 756 square yards or thereabouts and Survey No.24 Hissa No.3 admeasuring 4930 square yards or thereabouts aggregating to 5686 square yards equivalent to 4753.46 square metres or thereabouts (which appears on the plan to form part of CTS No.345A (part)) situate, lying and being at Village Marol, Taluka Andheri, District of Mumbai City and Mumbai Suburban.

Kanga and Company, P. Ltd.

Partner



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ANNEXURE - E3



Ready money mansion, 43, Veer Narayan Road, Mumbai - 400 001, India. Tel: (91 22) 4623 0000, 6633 2288, 2204 2288 Fax: (91 22) 6633 9656, 6633 9557 Email: mail@kangacompany.com
 N. L. Bhakta - S. C. Kothari - A. M. Desai - K. M. Vasaonji - B. D. Damodar - S. S. Vaidya - A. R. Amth - M. S. P. G. Mehta - R. V. Gandhi - C. S. Thakkar
 D. K. Vasaonji - Ms. M. D. Sampat - R. P. Bharti - Ms. A. S. Murray - P. S. Damodar - B. S. Vaidya

DKV/8332/2013

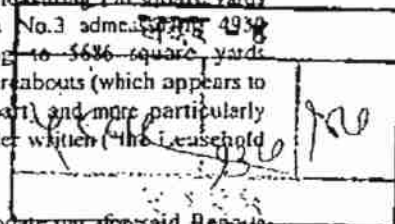
1st November, 2013

Neepa Real Estates Private Limited
 1201, 1203, & 1204, 12th Floor Hallmark Business Plaza,
 Sant Dyaneshwar Marg,
 Near Gurunanak Hospital,
 Bandra-East
 Mumbai - 400051

Dear Sirs,

Re: All those pieces and parcels of land situate at Village Marol, Taluka Andheri, District of Bombay City and Bombay Suburban, bearing Old CTS Nos.340, 341A, 343A, 344A, 345A, 345/1 to 345/55, 345/58/A-1, 345/61A now bearing CTS Nos.345A/1 to CTS No.345A/7, Survey No. No.6 admeasuring in the aggregate about 68,981.68 (sixty eight thousand nine hundred and eighty one point six eight) square metres or thereabouts.

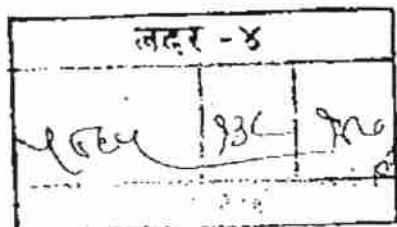
- We have issued our Report on Title dated 26th August, 2010 and updated Report on Title dated 4th October, 2011 (collectively referred to as "Reports on Title") with respect to the lands bearing Old CTS Nos.340, 341A, 343A, 344A, 345A, 345/1 to 345/55, 345/58/A-1, 345/61A, Survey No. 32A Hissa No.6 and as stated therein, Neepa Real Estates Private Limited ("Company") is (i) the owner of and well and sufficiently entitled to all that piece and parcel of land admeasuring 64,228.22 square meters or thereabouts ("the Freehold Land") forming part of a larger portion of land more particularly described in the First Schedule hereunder written; and (ii) entitled to leasehold rights in respect of all that piece or parcel of land or ground and bearing Survey No.21 Hissa No.1 admeasuring 756 square yards or thereabouts and Survey No.24 Hissa No.3 admeasuring 4938 square yards or thereabouts aggregating to 5696 square yards equivalent to 4753.46 square meters or thereabouts (which appears to form a part of the Old CTS No.345A (part) and more particularly described in the Second Schedule hereunder written ("the Leasehold Land").
- We have now been requested by you to update our aforesaid Reports on Title in respect of the Freehold Land and the Leasehold Land.



collectively referred to as the "said Property" and as more particularly described in the First Schedule hereunder written.

3. In pursuance thereof, we have examined the latest Property Register Cards issued for the CTS Nos. forming part of the said Property and caused searches to be taken in the office of the Sub-Registrar of Assurances at Mumbai and on the website of the Ministry of Corporate Affairs in respect of charges created by the Company over its immovable properties.
4. On perusal of the abovementioned documents and the additional documents of title as furnished to us in relation to the said Property, we observe as follows.
5. On perusal of the Property Register Cards issued in respect of the CTS Nos. of the said Property, we note that by an Order dated 9th April, 2013 (referred to erroneously as 9th April, 2003 on the property register card for CTS No.345A/1) read together with an Order dated 8th August, 2011 bearing reference No.C/Works/3K/Amalgamation/Sub-division/ SR1557 issued by the Office of the Collector at Vile Parle, the CTS Nos. forming part of the said Property which comprised of land bearing CTS Nos. 340, 341A, 343A, 344A, 345A, 345/1 to 345/55, 345/58/A-1, 345/61A were amalgamated to form CTS No.345A admeasuring 69,795.60 square metres. Thereafter, CTS No.345A was sub-divided and an area admeasuring 18,326.30 square metres was deducted therefrom and subsequently allotted CTS Nos.345A/2 to 345A/7. The balance area of 51,459.30 square metres was allotted CTS No.345A/1. We have seen a copy of the aforesaid Order dated 8th August, 2011 and 9th April, 2013.
6. The Property Register Cards for the New CTS Nos.345A/1 to 345A/7 issued on 16th July, 2013 stands in the name of the Company i.e. Neepa Real Estates Private Limited.
7. The details of the Property Register Cards issued in respect of the CTS Nos. forming part of the said Property and the reservations affecting the said Property are as under:

| CTS No. | Area as per property register card (in square metres) | Name of Holder | Reservations |
|---------|---|----------------|--------------|
| 345A/1 | 51,459.3 | Company | -- |



| | | | |
|--------|-----------|---------|---|
| 345A/2 | 703.93 | Company | Municipal Corporation - Reservation - D.P. Road) |
| 345A/3 | 942.54 | Company | (Municipal Corporation Reservation - R.G.) |
| 345A/4 | 191.7 | Company | -- |
| 345A/5 | 10,299.13 | Company | (Municipal Corporation Reservation Amenity Open Space) |
| 345A/6 | 4,759.62 | Company | (Municipal Corporation Reservation - R.G.) |
| 345A/7 | 1,416.5 | Company | -- |

8. The website maintained by the Ministry of Corporate Affairs, reflects that the Company has created the following mortgages on portions of the said Property, as under:

- (i) By and under a Deed of Mortgage dated 18th February, 2012 made between the Company and Indraprastha Financial Services Limited ("IBFSL") and registered with the Office of the Sub-registrar of Assurances at Bandra under Serial No. 1393 of 2012, the Company has created a mortgage on a portion of the said Property admeasuring 53,697.39 square metres or thereabouts in favour of IBFSL as security for the repayment of a sum of Rs.200,00,00,000 (Two Hundred Crores Only) together with interest and other costs payable thereon;
- (ii) By and under a Debenture Trust Deed dated 18th February, 2012 registered with the Offices of the Sub-registrar of Assurances under Serial No. 1394 of 2012 read together with an unregistered First Amendment Agreement to the Trust Deed dated 2nd May, 2013, both made by and between the Company and IDBI Trusteeship Services Limited ("IDBI") therein referred to as the Debenture Trustee, the Company has created a mortgage on a portion of the said Property admeasuring 53,697.39 square metres or thereabouts as and by way of English Mortgage in favour of IDBI as security for



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| बंदर - ४ | | |
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the due repayment of debentures of a sum aggregating to Rs.378,00,01,000/- (Rupees Three Hundred and Seventy Eight Crores and One Thousand only) issued by the Company together with the interest payable thereon:

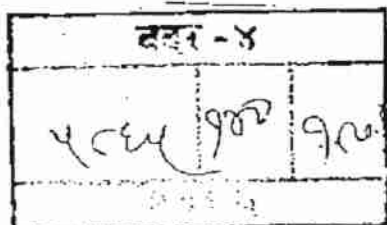
- (iii) By and under a Deed of Mortgage dated 30th May, 2013 made between the Company and IBFSL and registered with the Office of the Sub-registrar of Assurances at Bandra under Serial No.4778 of 2012, the Company has created a mortgage on a portion of the said Property admeasuring 53,697.39 square metres or thereabouts in favour of IBFSL as security for the due repayment of a sum of Rs.7,50,00,000/- (Rupees Seven Crores Fifty Lacs Only) together with interest payable thereon; and
- (iv) By and under a Deed of Mortgage dated 20th May, 2013 made between the Company and Indiabulls Housing Finance Limited ("IBHFL") and registered with the Office of the Sub-registrar of Assurances at Bandra under Serial No.5320 of 2013, the Company has created a mortgage on a portion of the said Property admeasuring 53,697.39 square metres or thereabouts in favour of IBHFL as security for the due repayment of a sum of Rs.170,00,00,000/- (Rupees One Hundred and Seventy Crores Only) together with interest and other costs payable thereon.



The Index of charges on the website of the Ministry of Corporate affairs reflects only (a) the charge created in favour of IDBI detailed in paragraph (i) above; (b) the charge created in favour of IBFSL detailed in paragraph (ii) above; and (c) an aggregate charge for Rs.370,00,00,000/- (Rupees Three Hundred and Seventy Crores) created in favour of IBHFL only.

9. The updated Search Report issued by updated search report 28th October, 2013 issued by Mr.Nilesh Vagal, search clerk for the said Property for the period 2012 to 2013 ("Search Report") records that other than the charges aforesaid no documents have been registered which adversely affect the title of the Company to the said Property.

10. The Search Report records that a Deed of Re-conveyance dated 30th May, 2012 was executed between IBFSL and the Company and registered with the Office of the Sub-registrar of Assurances at



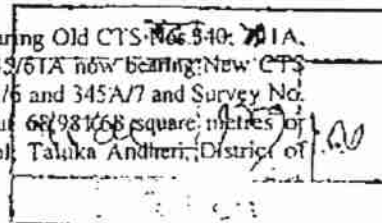
Bandra under Serial No.4777 of 2012, relating to the charge created on a portion of the said Property pursuant to Deed of Mortgage dated 31st August, 2010 registered with the Sub Registrar of Assurances under Serial No. 8271 of 2010 which appears to be released in terms of the Deed of Re-conveyance. We have not seen a copy of the aforesaid Deed of Re-conveyance. We have however seen a copy of Form 17 filed with the Registrar of Companies recording satisfaction of charge in the records of Registrar of Companies.

11. By an order dated 14th September, 2011 read together with the order dated 9th April, 2013 both bearing reference No.C/Desk-III-C/1.ND/NAP/SR-2069 issued by the Office of the Collector, Mumbai Suburban District, non- agricultural permission has been granted in respect of an area of 51,459.30 square metres forming part of the said Property (excluding Survey No.32A Hissa No.5) for Residential purpose.
12. We have not issued public advertisements in newspapers for inviting claims, to the said Property.
13. Based on the above, in our view, subject to our Reports on Title and further subject to what is stated herein and in particular the subsisting mortgage created in favour of IDBI, IBHFL and IBFSI:
 - (i) the Company is the owner of and well and sufficiently entitled to all that piece and parcel of Freehold Land admeasuring 64,228.22 square meters or thereabouts and forming part of the said Property, more particularly described in the First Schedule hereunder; and
 - (ii) the Company is entitled to leasehold rights in respect of the Leasehold Land admeasuring 4753.46 square meters or thereabouts and forming part of the said Property more particularly described in the First Schedule hereunder.

THE FIRST SCHEDULE ABOVE REFERRED TO:

(Description of the said Property)

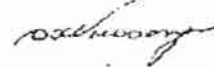
ALL THAT pieces and parcels of land or ground bearing Old CTS Nos 540, 541A, 343A, 344A, 345A, 345/1 to 345/55, 345/58/A-1, 345/61A now bearing New CTS Nos.345A/1, 345A/2, 345A/3, 345A/4, 345A/5, 345A/6 and 345A/7 and Survey No. 32A Hissa No.6 admeasuring in the aggregate about 68,981.68 square metres or thereabouts situate, lying and being at Village Marol Taluka Andheri, District of Mumbai City and Mumbai Suburban.



THE SECOND SCHEDULE ABOVE REFERRED TO:
(Description of the Leasehold Land)

ALL THAT pieces or parcels of land or ground bearing Survey No.21 Hissa No.1 measuring 756 square yards or thereabouts and Survey No.24 Hissa No.3 measuring 4930 square yards or thereabouts aggregating to 5686 square yards equivalent to 4753.46 square metres or thereabouts (which appears on the plan to form part of Old CTS No.345A (part)) situate, lying and being at Village Marol, Taluka Andheri, District of Mumbai City and Mumbai Suburban.

Kanga and Company,



Partner



| | |
|---------|---------|
| नदर - ४ | |
| ५६६५ | १०२-१२० |
| २०१३ | |

ANNEXURE - F

मालमत्ता पत्रक

13/5

मालमत्ता पत्रक
 तालुकामें भू.मा.का. -- न.भू.अ.विलंपार्ते
 जिल्हा -- मुंबई उपनगर जिल्हा
 मालमत्ता विलंपार्ते विलंपार्ते विलंपार्ते
 तालुकामें आणि तालुकामें तालुकामें



| | | |
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| [[112110.6]] 104.39.9 | C | [र.रु.४११४.१०] [र.रु.३२.३४] र.रु.३६४४०.०० र.रु.१८.५१ वास्तु [चौकशी नॉन-कॉव्हेरन्स टाऊ] [बंदन क्षेत्र फाउंडेशन एकरा सतथ] [पॉस्ट मल नो.मी सुवाच्य लिहणे] सहो XXX न.भू.अ.१, मुंबई |
| चौ नंका मिळवत पत्रिका टाऊनचे रस्त्याकडे 1325.0 न.भू.क.३४५५ २९२०५.९ 115.0 न.भू.क.३२०अ१३ चे क्षेत्र २२३४०.९ २२३४०.९ २२३४०.९ २२३४०.९ + २०६०२.७ न.भू.क.३४०. ३४१५. ३४३०. ३४४०. ३४५/१ ते ५५. ३४५/५८३५/२ ३४५/१२५ नो.३०२ नमोने | | |
| ६५०९५.७ २०२०५.० न.भू.क.३४५५अ२ ते ३४५.३७/७ वडें वर ५१४५६.३ | | |

विलंपार्ते
 कसबा नुस पारक
 नो. ११९९ [दि.प्रो.रेगुलेशन नमबर २००६ दि.१६.१२.०२]
 प्लॅन
 तर पार
 डा नो.



Handwritten signature and stamp area.

| क्रमांक | यववृत्त | खंड क्रमांक | नसिन घटक (फ) घट्टेदार (फ) विलंपार्ते (फ) | साक्षिकन |
|------------|---|-------------|---|----------|
| ०६/०३/२१८४ | उ.वि. अंधि.भू.उ. अंधेरी गावकडोळ रु. द.डी.सी./एल.एन.डी.सो. ६०८८...दि.१५-१२-०२. प्रमाणे मुलावधोची/वि.के. वता नोंद घेवळो. | | | |
| २०/१०/२१९४ | मा. अधिसूच भूमी अंतर्गत मुंबई उपनगर कडे कडील अंधेरी क.आर. व.डी.सी.एल.एन.डी.सो. ६०८८...दि.१५-१२-०२ अन्वये न.भू.क.३४५५ नो.३०२ १२२१७६ ची.मि.कमी बंदन आदेशानुसार ३-२३-०२ पोलिस चौकशी नोंद घेतली. | | | |



जिल्हाधिकारी मुंबई उपनगर जिल्हा

दि. ११/०५/२०१९

दिनांक ११/०५/२०१९

वाच्यता

वारासोल नगरपालिका येथील व्यावसायिक पावसाचे पाणी विसर्जनाच्या बाबतच्या अर्जाबाबतची प्रस्तावित योजना अर्जा क्र. १०५२/२०१९ (१) रोजी प्राप्त झालेला प्रस्ताव

बाबतच्या अर्जाबाबतच्या आराखड्यातील आराखड्याचा अंमलबजावणीचा अर्जा CHE/WS/2019/1052

बाबतच्या अर्जाबाबतच्या अंमलबजावणीचा अर्जा CHE/WS/2019/1052

बाबतच्या अर्जाबाबतच्या अंमलबजावणीचा अर्जा CHE/WS/2019/1052

वाच्यता

वारासोल नगरपालिका येथील व्यावसायिक पावसाचे पाणी विसर्जनाच्या बाबतच्या अर्जाबाबतच्या अंमलबजावणीचा अर्जा

बाबतच्या अर्जाबाबतच्या अंमलबजावणीचा अर्जा CHE/WS/2019/1052



दिनांक ११/०५/२०१९ रोजी प्राप्त झालेला अर्जाबाबतच्या अंमलबजावणीचा अर्जा अंमलबजावणीचा अर्जा अंमलबजावणीचा अर्जा

अर्जाबाबतच्या अंमलबजावणीचा अर्जा अंमलबजावणीचा अर्जा अंमलबजावणीचा अर्जा

अर्जाबाबतच्या अंमलबजावणीचा अर्जा अंमलबजावणीचा अर्जा अंमलबजावणीचा अर्जा



जिल्हाधिकारी मुंबई उपनगर जिल्हा, वारासोल नगरपालिका येथील व्यावसायिक पावसाचे पाणी विसर्जनाच्या बाबतच्या अर्जाबाबतच्या अंमलबजावणीचा अर्जा

विविध व्यक्ति मिळवण्याची पोर्टविभाजन परवानगी मिळवणाऱ्या अर्जदारांनी मुंबई महानगरपालिकेचे वरील उद्देशिकेतील अ.क्र. २ व ३ कडील दि. २१/३/२०११, १६/१२/२०१० चे विकास आराखड्यातील आरक्षण अभिप्राय/मंजूर रेखांकन व त्यासहवाच्या आराखडा सादर केलेला आहे. तसेच महापालिकेकडील मंजूर अभिन्यास ही सादर केलेला आहे. त्याचे अवलोकन करता या मिळकती पेकी १०,२९९.१३ चौ.मी. क्षेत्र Amenty Open Space साठी ४,७५९.६२ व ९४२.५४ चौ.मी. क्षेत्र महापालिकेच्या डी.पी.आर.जी. सटी तसेच ७०३.९३ चौ.मी. क्षेत्र महापालिकेच्या डी.पी. रोड घाटी आरक्षित आहे. सादर जाहिरात क्षेत्राच्या स्वतंत्र मिळकत पत्रिका उघडणे आवश्यक आहे.

वरील सादर केलेली कागदपत्रे अवलोकन करता एकत्रिकरण / पोर्टविभाजन परवानगी देणे आवश्यक आहे.

तरी मी जिल्हाधिकारी, मुंबई उपनगर जिल्हा, खाली दर्शविल्याप्रमाणे व खाली नमूद केलेल्या शर्तीवर एकत्रिकरण / पोर्टविभाजनास मंजुरी देत आहे.

एकत्रिकरण

| न.मू.क्र. | क्षेत्र चौ. मी. |
|-----------|-----------------|
| ३४० | २१२९.५० |
| ३४१अ | ५७२.९० |
| ३४३अ | ९९.१० |
| ३४४अ | १०६.१० |
| ३४५अ | २९१२२.९० |
| ३४५/२ | १.९० |
| ३४५/२ | ३०.२० |
| ३४५/३ | १२३.२० |
| ३४५/४ | ८०.०० |
| ३४५/५ | ८१.०० |
| ३४५/६ | १६७२.४० |
| ३४५/७ | ४२.२० |
| ३४५/८ | १४४.४० |
| ३४५/९ | १८.०० |
| ३४५/१० | ६०९४.९० |
| ३४५/११ | १०२.०० |
| ३४५/१२ | ९९.२० |
| ३४५/१३ | २५.९० |
| ३४५/१४ | १३२.०० |
| ३४५/१५ | १६५.०० |
| ३४५/१६ | ३०.२० |
| ३४५/१७ | २५८.०० |
| ३४५/१८ | ४८४.०० |
| ३४५/१९ | ४२२०.६० |

पुणे



पाटविभाजन

| क्र.सं. | प्लॉट क्र. | अ.सं.मी. | संपत्तिल |
|---------|------------|-----------|--|
| १) | अ | १२६१७.७९ | शिल्पक क्षेत्र |
| २) | ब | १०२९९.९३ | Amenity Open Space |
| ३) | क | ७७५१.६३ | वृहन्मुंबई महानगरपालिकेच्या डी.पी.आर.ची साठी |
| ४) | द | १४३२.५४ | वृहन्मुंबई महानगरपालिकेच्या डी.पी.आर.ची साठी |
| ५) | ५ | ७०३.९३ | वृहन्मुंबई महानगरपालिकेच्या डी.पी.आर.ची साठी |
| एकूण | | ७०,४०२.९९ | |

शेत

- १) शेत मूमापन अधिकारी विलेपान याचे माफत प्रत्येक भूखंडाची मोजणी करून प्राथमिक भूखंडाच्या स्वतंत्र रकम दाखवाव्यात
- २) आवश्यक ती मोजणी करीताना मूमापन अधिकारी विलेपान यांचे जायाल्याहा तयारी भरणे करायची
- ३) प्रत्येक मोजणी अती येणारे नियोजित भूखंडाचे क्षेत्र कायदा करावी
- ४) प्रत्येक मोजणीसाठी सर्व संबंधितांना नोटीसा काढायचे आहे हरकत घातल्या सार तसा आवाला या मध्यम न्यायालयास सादर करून पुढील आदेश प्राप्त करावेत
- ५) सदरची परवानगी अर्जादाराच्या वैयक्तिक जबाबदारीवर देण्यात येत आहे काही वाद निर्माण झाल्यास सदरची परवानगी रद्द करण्याचे अधिकार राबून देण्यात येत आहेत
- ६) एकत्रिकरणाची / पाटविभाजनाची ही परवानगी आपण सादर केली आहे काय सत्य असल्याचे प्राहण संपन्न दिली आहे कायदपत्राचे भासतेचयत वाद उदभवल्यास अर्जादार/मखत्यार पत्रधारक जबाबदार राहतील
- ७) पाटविभाजन आदेश केंवळ महानगर पालिकेच्या आराखडयाने न्यायलया आरखणामुताचे मयादीत आहे
- ८) शासकधिकरण / पाटविभाजन आदेश जर या जागेस रत्तर कळली इतके वाद किल्ला न्यायालयास प्रकरणावरून पतलेसम ल्याचे अर्धीन राहून देण्यात येत आहे

न्याय प्रविषर विभागाधिकारी
शेत घने

जिल्हाधिकारी
मुंबई उपनगर जिल्हाकारिता

प्रति
भारतीय न्यायालय
सेठ भक्तम...
पुणे...



५८८५

ANNEXURE - F



जिल्हाधिकारी, मुंबई उपनगर जिल्हा

क्र. :-सी/कापां-३ क/एकत्रि/पावि/एसआर-१५५७

दिनांक :- ०८/०४/२०१३

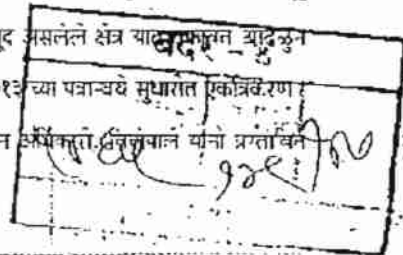
वाचने :-

१. बोरोसील - लस घर्कस लि. यांनी त्यांचे मुखत्यार निपा रिअल इस्टेटस प्रा.लि. चे संचालक श्रा. मनोरा आर. फांठारी यांचेमाफत दि.२०/५/२०११ रोजी सादर केलेला प्रस्ताव.
२. महापालिकेचे विकास आराखड्यातील आरक्षण अभिप्रायाबाबत पत्र क्र.CHE/१८१५/DPWS/KE दि.२२/३/२०११.
३. महापालिकेचे रेखांकन मंजूरीबाबत पत्र क्र.CHE/०२५२/WS/K-३३७ (New) दि. २६/१२/२०१०
४. महापालिकेचे मंजूर अभिन्यास क्र.CHE/WS/०४३७५/K/३०२/LOK दि.१५/५/२०११.
५. नगर भूमापन अधिकारी, विलेपार्ले टाचे पत्र क्र.न.भू.अ.विलेपार्ले/मोमंन/४०६/स्तताक्रम दि.२८/२/२०१३



निगमित आदेश :-

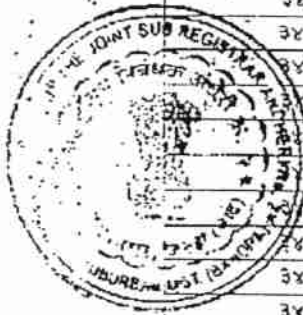
मौजे भगंड, तालुका अंधेरी येथील न.भू.क्र.३४०, ३४१अ, ३४२अ, ३४५/१२ या मिल्कतीचे एकत्रिकरण / पोटविभाजनाबाबत इकडोल कार्यालयामाफत दि.२८/२/२०११ रोजी आदेश निगमित केलेले आहेत. सादर आदेशानुसार नगर भूमापन अधिकारी, विलेपार्ले यांनी प्रशासिक मिल्कतीची मांजणी केली असता मिळकत पत्रिकेवरील क्षेत्र व मांजणीप्रमाणे येणारे क्षेत्र घेऊन अस्तित्वाचे अहिकृत जलेल आहे. परंतु इकडोल कार्यालयचे उक्त आदेशाचे क्षेत्र व मुक्त मिल्कत पत्रिकेत नमूद असलेले क्षेत्र यात अफत अहिकृत आलेली आहे. यास्तव नगर भूमापन अधिकारी यांनी त्वाचे दि.२८/२/२०१३ च्या पत्राच्ये सुधारित एकत्रिकरण पोटविभाजनाबाबतचा प्रस्ताव सादर केलेला आहे. त्याचो नगर भूमापन अधिकारी विलेपार्ले यांचो प्रस्ताव



केल्यानुसार इकडोल कार्यालयाचे दि. ८/८/२०११ च्या एकत्रिकरण / पोटविभाजन आदेशात खालीलप्रमाणे बदल / दुरुल्लो करण्यात येत आहे.

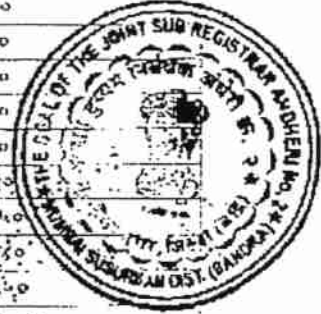
वाचावे
एकत्रिकरण

| न.भ.क्र. | क्षेत्र (घो.मी.) |
|----------|------------------|
| ३४० | २१२६.५० |
| ३४१अ | ५७२.९० |
| ३४२अ | १९.१० |
| ३४४अ | १०६.१० |
| ३४५अ | २९१२२.९० |
| ३४५/१ | ३.९० |
| ३४५/२ | ३०.२० |
| ३४५/३ | १२३.२० |
| ३४५/४ | ८०.०० |
| ३४५/५ | ८१.०० |
| ३४५/६ | १६७२.४० |
| ३४५/७ | ४२.२० |
| ३४५/८ | १४४.४० |
| ३४५/९ | ९८.०० |
| ३४५/१० | ६०९४.६० |
| ३४५/११ | १०२.०० |
| ३४५/१२ | ९९.२० |
| ३४५/१३ | २५.९० |
| ३४५/१४ | १३८.०० |
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| ३४५/२१ | २०७७३.२० |
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| ३४५/२३ | ३६.०० |
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| ३४५/२६ | १०.०० |
| ३४५/२७ | १२.०० |
| ३४५/२८ | १२.०० |
| ३४५/२९ | १०.०० |



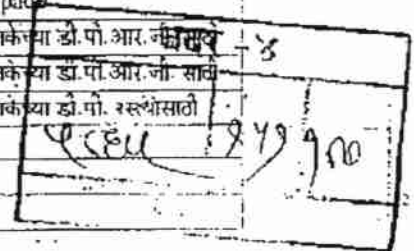
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| ३४५/३३ | १४.४० |
| ३४५/३४ | ६.७० |
| ३४५/३५ | ७.५० |
| ३४५/३६ | ७.५० |
| ३४५/३७ | ७.५० |
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| ३४५/३९ | ७.५० |
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| ३४५/५४ | १२.२० |
| ३४५/५५ | १८४.५० |
| ३४५/५८अ/१ | ४३३.४० |
| ३४५/६२अ | ११५७.५० |
| एकूण | ६९७९५.६ |



पोटाविभाजन

| अ.क्र. | भूखंड क्र. | क्षेत्र चौ. मी. | तपशिल |
|--------|------------|-----------------|--|
| १ | अ | ५१४५६.३ | शिल्लक क्षेत्र |
| २ | ब | १०२११.२३ | Amenity Open Space |
| ३ | क | ४७५९.६२ | बृहन्मुंबई महानगरपालिकेच्या डी.पो.आर.जी. साई |
| ४ | ड | ९४२.५४ | बृहन्मुंबई महानगरपालिकेच्या डी.पो.आर.जी. साई |
| ५ | इ | ७०३.९३ | बृहन्मुंबई महानगरपालिकेच्या डी.पो. रस्त्यासाठी |
| ६ | फ | १४३६.५ | शिल्लक क्षेत्र |
| ७ | ग | ६९४.७ | शिल्लक क्षेत्र |
| | एकूण | ६९७९५.६ | |



ऐवजी
एकत्रिकरण

| न.भू.क्र. | क्षेत्र चौ. मी. |
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| ३४० | २२२९.५० |
| ३४१अ | ५७२.९० |
| ३४३अ | १९.२० |
| ३४४अ | १०६.२० |
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| ३४५/१ | ६.९० |
| ३४५/२ | ३०.२० |
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| ३४५/४ | ६०.०० |
| ३४५/५ | ८१.०० |
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| ३४५/९ | ९६.०० |
| ३४५/१० | ६०९४.६० |
| ३४५/११ | १०२.०० |
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| अदन - ४ | |
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| ३४५/३६ | ७.५० |
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| ३४५/५८अ | |
| ३४५/६२अ | |
| स.सं. ३२अ/६ | ६०७.०० |
| एकूण | ७०४०२.६९ |



पोस्टविभाजन

| अ.क्र. | भूखंड क्र. | क्षेत्र चौ. मी. | वर्णनात्मक |
|--------|------------|-----------------|---|
| १ | अ | ५३६९७.३९ | शालिक रुज |
| २ | ब | १०२९९.१३ | Amenity Open Space |
| ३ | क | ४७५९.६२ | बृहन्मुंबई महानगरपालिकेच्या श.प. ३२अ/६ मधील |
| ४ | ड | ९४२.५४ | बृहन्मुंबई महानगरपालिकेच्या श.प. ३२अ/६ मधील |
| ५ | ३ | ७०३.९३ | बृहन्मुंबई महानगरपालिकेच्या श.प. ३२अ/६ मधील |
| | एकूण | ७०४०२.६९ | |

वदर - ४

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इकठील कार्यालयाचे दि.८/८/२०१३ चे एकत्रिकरण / भोटविभाजन आदेशातील अटी / शर्ती कायम ठेवण्यात आलेल्या आहेत. तसेच प्रस्तावित भूखंडाचे नगर भूमापन अधिकारी, किलोवॉल यांचेकडील नो.२.३४८/२०११ दि.१/१२/२०११ अन्वये हरी व क्षेत्र कायम करण्यात यावं.

स्थळ प्रतीवर मा. जिल्हाधिकारी (जे.पी.सी.) सही




जिल्हाधिकारी,
मुंबई उपनगर जिल्हाकारिता

प्रति,
कोरोसोल ग्लॉस प्रक्स लि.,
संत हाऊस, दिंडोशी फायर स्टेशनच्या मागे,
जनरल ए.के.वेद्य मार्ग, वेस्टर्न एक्सप्रेस हायवॉय रूमॉर,
मल्लाट (व), मुंबई-२७.



| | | |
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| बंदर - ४ | | |
| ५२५५ | १५४४ | १७०० |



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| 2017-8 | |
| Handwritten signature | Handwritten signature |