



Tuesday, July 27, 2010

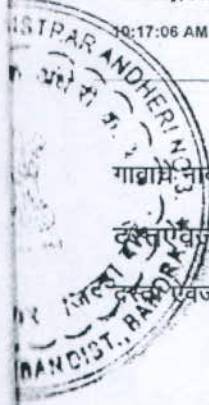
10:17:06 AM

Original

नोंदणी 39 म.

Regn. 39 M

पावती



गावामें नाव कोलेकल्याण

पावती क्र. : 7731

दिनांक 27/07/2010

दस्तऐवजाचा अनुक्रमांक

वदर9 - 07718 - 2010

दस्तऐवजाचा प्रकार

करारनामा



सादर करणाराचे नाव: महेंद्र ब्रदर्स एक्सपोर्ट्स प्रा लि तर्फे संचालक मिलन के परीख - - *

नोंदणी फी :- 30000.00

नक्कल (अ. 11(1)), पृष्ठांकनाची नक्कल (आ. 11(2)), :- 440.00

रुजवात (अ. 12) व छायाचित्रण (अ. 13) -> एकत्रित फी (22)

एकूण रु. 30440.00

आपणास हा दस्त अंदाजे 10:31AM ह्या वेळेस मिळेल

Handwritten signature
दुय्यम निबंधक
अंधेरी 3 (अंधेरी)

बाजार मुल्य: 5151500 रु. मोबदला: 0 रु.

भरलेले मुद्रांक शुल्क: 257581 रु.

देयकाचा प्रकार : डीडी/घनाकर्षाद्वारे;

बँकेचे नाव व पत्ता: बँक ऑफ इंडिया मुंबई 4 ;

डीडी/घनाकर्ष क्रमांक: 101891; रक्कम: 30000 रु.; दिनांक: 22/07/2010

सह. दुय्यम निबंधक अंधेरी-३,
मुंबई उपनगर जिल्हा.

Handwritten signature

REGISTERED ORIGINAL DOCUMENT
DELIVERED ON 28/7/10



Registered Folio Initials Authorised Signatory

REGISTERED ORIGINAL DOCUMENT DELIVERED ON 28/7/10

Regd. Office : 391 - Dr. D. B. Marg, Mumbai - 400 004, Tel.: 2302 0174 /

BHARAT DIAMOND BOURSE



PROJECT OFFICE

Date 127 JUL 2010

543/544

C-51,51,500/

MAHENDRA BROTHERS EXPORTS PVT. LTD.

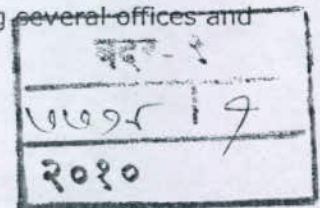
611, PANCHRATNA,
MAMA PARAMANAND MARG,
MUMBAI - 400 004.

S- 2575811-

Re: **Allotment of Equity Shares and Grant of Occupancy Rights**

1. We refer to your Application No. **262/4751** for allotment of office premises and in pursuance thereof provisional allotment made by us.
2. You are aware that the Company had by two Agreements to Lease dated 1st day of March, 1993 and 18th day of May, 1993 with Mumbai Metropolitan Region Development Authority (MMRDA) agreed to acquire lease of two pieces of the land which were duly amalgamated into Plot No. C-28 at G-Block Bandra Kurla Complex, situated and lying in CTS No. 4207, village Kolekalyan, Taluka Andheri, Registration District of Mumbai Suburban (hereinafter referred to as "**the said Plot**").
3. You are further aware that the Company being registered under provisions of Section 25 of the Companies Act, 1956 has been incorporated with the main object of establishing a Bourse for the promotion of exports of Gem & Jewellery from India and to provide for this purpose infrastructure and other facilities in India for Indian and overseas buyers and sellers of Gem & Jewellery. The Company has in pursuance of its Memorandum and Articles of Association acquired the said Plot for the construction of the Bourse comprising of buildings thereon to be used and occupied in accordance with the provisions of the Articles of Association of the Company.

The Company has, in accordance with the Intimation of Disapproval ("IOD") and Commencement Certificate ("CC") granted by the concerned authority constructed a commercial office complex comprising of eight towers known as **Bharat Diamond Bourse Complex** on the said Plot, having several offices and



C.V-51,51,500/-

Section 32(1) (b) of the Bombay Stamp Act, 1958.

Office of the Collector of Stamps
Case No. Adj. A/1767/200.
Date 30/4/2010

1539/548



Received from Shri. Phogat Diamond Bourse

Stamp duty of Rs. (257581/-) Two lakh fifty seven thousand five hundred eighty one only

vide challan No. 27, Dated 14/5/2010.

Certified under Section 32(1) (b) of the Bombay Stamp Act, 1958 that the full duty of Rs. 257581/- Two lakh fifty seven thousand five hundred eighty one only with which this instrument is chargeable has been paid vide article No. 37.4.25(b) of schedule.

This certificate is subject to the provisions of section 53-A of Bombay Stamp Act 1958

Place. Andheri
Date... 17/5/2010

[Signature]
Collector of Stamps
Andheri



Subject to the Provision of Section-53-A of the Bombay Stamp Act-1958

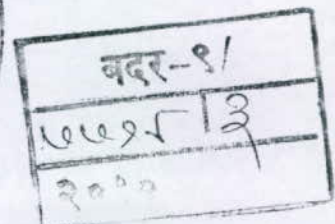
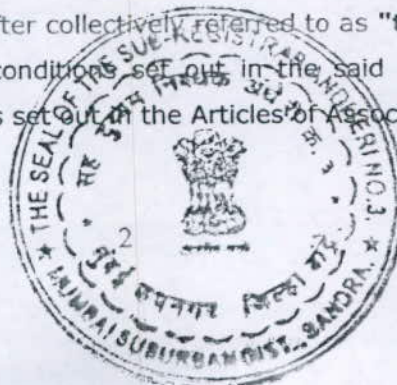


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premises therein to be occupied and used in terms of the objects, articles, rules and regulations of the Company, MMRDA and MCGM from time to time and has obtained Occupancy Certificate ("OC"). Copies of the OC are annexed hereto and marked as Annexure "A".

5. You are aware that the entire lease premium paid by the Company to MMRDA for the acquisition of the said Plot and other related matters, and the entire cost of construction of the Bharat Diamond Bourse Complex, has been borne and paid by the Company from and out of the funds contributed by the proposed allottees of the office premises and other tenements in the Bharat Diamond Bourse Complex including yourself.
6. You are hereby informed that Bharat Diamond Bourse has executed and registered the Lease Deed dated 31st March, 2010, with MMRDA in respect of the said Plot, under Registration No. BDR9-03277-2010 dated 31st March, 2010. Copy of Index II is attached herewith as Annexure "B". You have been shown as one of the proposed allottee at Sr. No. 544 in the above referred lease deed, in respect of Premises Bearing No. CE7014(8) admeasuring 3527 square feet carpet area as certified by M/s United Engineers equivalent to 5039 sq. ft. saleable/built up area in C Tower, East Wing, 8th Floor and 0 numbers of car parking space in the compound of the building bearing No. as per schedule B, of the "Bharat Diamond Bourse Complex" and which is more particularly described hereunder and demarcated on the Plan thereof hereto annexed and marked as Annexure "C" (hereinafter referred to as "**the Stipulated Premises**").
7. Pursuant to the resolution passed by the Managing Committee at its meeting held on 9/4/10 the Managing Committee has:

- (a) Allotted Block of Shares comprising of the 5039 Equity Shares bearing Distinctive Nos. 0416418 to 0421456 (both inclusive) held under Share Certificate No. C/0649 in respect of the premises allotted to you and allotted Block of Shares comprising of the 0 Equity Shares as per schedule B, under Share Certificate No. as per Schedule B in respect of 0 (Nil) Car Parking Spaces allotted to you and which is more particularly described hereunder, (hereinafter collectively referred to as "**the Block of Shares**") on the terms and conditions set out in the said Resolution and on the terms and conditions set out in the Articles of Association of the Company.



- (b) Passed necessary resolution in terms of the Articles of Association of the Company, so that by virtue of your holding the aforesaid Block of Shares, you are entitled to occupancy rights in respect of the Stipulated Premises, subject however to the compliance by you of the terms and conditions set out in the Articles of Association of the Company.
8. We hereby deliver and hand over to you vacant, quiet and peaceful possession of the Stipulated Premises which now onwards you are entitled to peaceably possess, occupy, use and enjoy as a rightful allottee thereof, but subject however to the provisions of the Articles of Association of the Company and as per the Terms and conditions of the Lease Deed dated 31st March, 2010.
9. Commencing from the notified date, you will be liable to pay all outgoings (including maintenance charges), taxes, cess, etc. levied by the Company and/or the concerned authorities in respect of the Stipulated Premises from time to time. You will also be liable to deposit with the Company and/or various utility providers amounts as may be decided by the Managing Committee in respect of the Stipulated Premises and will be liable to pay the same on such date/s as may be decided by the Managing Committee.
10. The share certificates representing the aforesaid Block of Shares shall be delivered to you in due course of time.
11. Nothing contained herein is intended to be nor shall be construed as a grant, demise or assignment in law of the said Plot or any part thereof. The Allottees shall have no claim save and except occupancy rights in respect of the Stipulated Premises hereby granted to him/her/them and all rights of ownership in all open spaces, lobbies, lifts, staircases, common terraces and land etc. will remain and vest with the Company.

Description of the Stipulated Premises

All that Premises Bearing No. **CE7014(8)** admeasuring **3527** square feet carpet area equivalent to **5039** sq. ft. saleable/built up area in **C** Tower, **East** Wing, **8th** Floor and **0** numbers of car parking space in the compound of the building bearing No. as per schedule B, of the "Bharat Diamond Bourse Complex" constructed in the year 2009 on all that piece and parcel of Land bearing Plot No. **627** Block **G** -Block Bandra Kurla Complex,



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situated and lying in CTS No. 4207, village Kolkalyan, Taluka Andheri, Registration District of Mumbai Suburban.

Schedule B

Description of the Block of Shares

Sr. No.	No. of Equity Shares	Face Value of Shares	Distinctive Nos.	Share Certificate No.	Allotted Office No.	Allotted Car Parking No.
1.	5039	1000	0416418 To 0421456	C/0649	CE7014(8)	-

By Order of the Managing Committee,
For ARAT DIAMOND BOURSE.

(_____)
Authorized Signatory

[Signature]
Director.



We confirm the contents of this letter and the vacant, quiet and peaceful possession of the Stipulated Premises and undertake to always abide by the contents of this Letter and provisions of the Articles of Association of the Company and the Terms and conditions of the Lease Deed dated 31st March, 2010.

(MILAN K PARIKH)

PLACE : MUMBAI

DATED : 27 JUL 2010



For MAHENDRA BROTHERS EXPORTS PVT. LTD.

[Signature]

Director / Constituted Attorney



बदर-९/
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Witness
[Signature]



MUMBAI METROPOLITAN REGION DEVELOPMENT AUTHORITY
मुंबई महानगर प्रदेश विकास प्राधिकरण

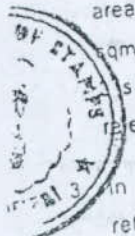
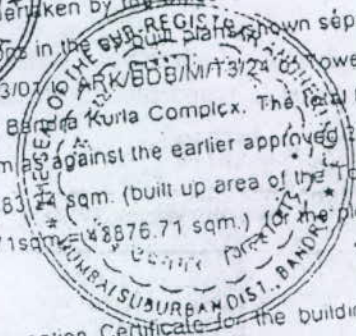
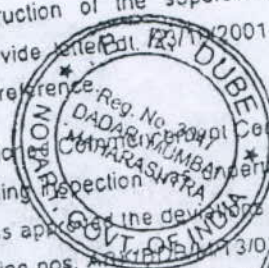
No TCP(P-2)BKC-27(CC)G/2.18/T/3/918/2007

Date: 3 OCT 2011

The Executive Engineer,
Building Proposals-Suburbs,
MCGM Office, H&K Ward,
R.K. Patkar Marg, Bandra (West),
Mumbai - 400 050

Sub - NOC for Occupation and approval to amended plans for Tower no. 3 in the proposed Commercial Complex on plot no. C-28 allotted to Bharat Diamond Bourse in 'G' block Bandra Kurla Complex.
Ref- MMRDA's CC for superstructure dt. 28/08/1995 and approval to amended plans vide letter No TCP (P-2)BKC-27(CC)G/2.13/419/2001, dt. 23/10/2001

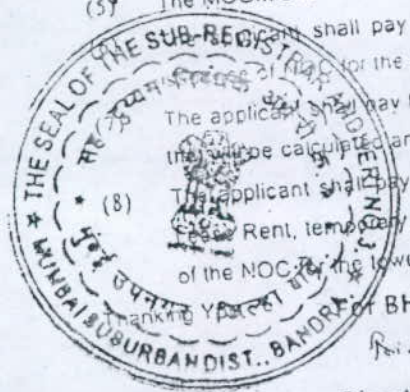
- MMRDA has earlier issued Commencement Certificate to Bharat Diamond Bourse for construction of basement on 12/07/1995 & for construction of the superstructure on 28/08/1995. The revised Commencement Certificate was issued vide letter No TCP (P-2)BKC-27(CC)G/2.13/419/2001 along with amended plans for proposed development on the plot under reference.
- With reference to MMRDA's above mentioned Commencement Certificate and the Architect's request for occupation of the Tower no. 3, the building under reference taken by the officer of MMRDA, Metropolitan Commissioner, MMRDA has approved the development in the above mentioned tower as indicated on duly authenticated drawing nos. [unclear] 3/07/10 [unclear] [unclear] tower. The total built up area of the building Tower no. 3 now measures 25146.00 sqm. as against the earlier approved 201 sqm. and is within the total permissible built up area of 1,61,883 sqm. (built up area of the Tower no. 3 is 25146.00sqm + built up area of the Tower no. 2 is 18730.71sqm).



In view of this, MMRDA has no objection to issue the Occupation Certificate for the building under reference as per the plans enclosed herewith subject to the following conditions that:

- The applicant shall obtain the revised NOC for the Ground & First Floor of Tower 3, from the MCGM for the as built plans prior to the issuance of the NOC for Occupation by the MCGM.
- The conditions of NOC dated 16/03/2000, from Chief Fire Officer, MCGM, shall be complied with.
- The MCGM shall check the executed work on site as per MCGM's requirements and provide the certificate before issuing the Occupation certificate.
- The drainage and water supply arrangement shall be in accordance with the overall arrangement made by MCGM/MMRDA.
- The MCGM shall insure compliance of requirements under the BMC Act, 1838.

and (1) above
MCGM shall be complied with
MCGM's requirements and provide
the certificate before issuing the Occupation certificate.
2010



(8) The applicant shall pay the premium for the excess built-up area of all the towers prior to the issuance of the NOC for the last Tower at the rate that will be decided by the MC, MMF for the deficiency in open spaces for all the towers together and communicated by MMRDA prior to issuance of NOC for the last tower. The applicant shall pay all the dues such as premium for extended period for construction, Rent, temporary use of the Land as that will be decided by the MC, MMRDA prior to issuance of the NOC for the towers 1,5,6,7&8.

BHARAT DIAMOND BOURSE
Director / Secretary

Signature
2010
Your faithfully,
Signature
2010

(U.V. Luktuke),
Chief,
Town & Country Planning Division.

Complete TRUE Copy



दस्तावेजांक व वर्ष: 3277/2010

Thursday, April 01, 2010

11:47:46 AM

दुय्यम निबंधक: अंधेरी 3 (अंधेरी)

Annexure "B"

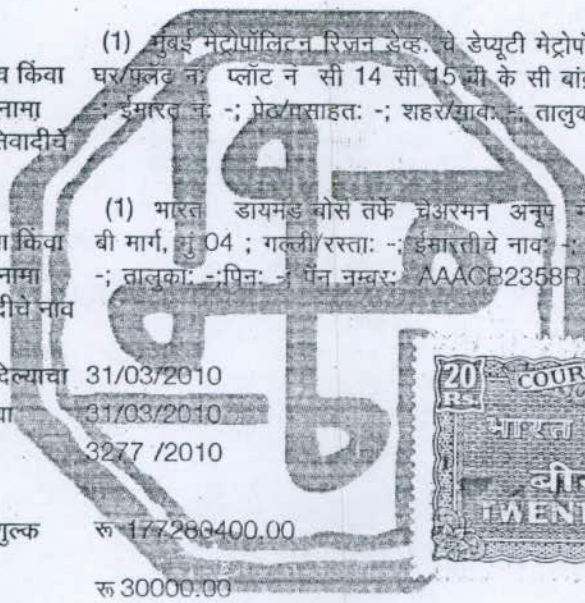
नोंदणी 63 म.

Regn. 63 m.e.

सूची क्र. दोन INDEX NO. II

गावाचे नाव : कोलेकल्याण

- (1) विलेखाचा प्रकार, मोबदल्याचे स्वरूप भाडेपट्टा
 व बाजारभाव (भाडेपट्ट्याच्या
 बाबतीत पट्टाकार आकारणी देतो
 ती पट्टेदार ते नमूद करावे) मोबदला रु. 0.00
 बा.भा. रु. 3,545,608,000.00
- (2) भू मापन, पोटहिरसा व घरक्रमांक (असल्यास) (1) सिटीएस क्र.: 4207 वर्णन: संपूर्ण जमिन यांचे एकूण क्षेत्र 80941.62 चौमी व संपूर्ण बांधकाम असून हे सर्व प्लॉट नं सी 28, जी ब्लॉक, बी के सी कॉम्प, सिटीएस नं 4207 कोलेकल्याण गांव, अंधेरी तालुका येथे स्थित आहे, इतर माहिती दस्तात नमूद केल्याप्रमाणे
 .--- एडीजे नं ए-988-10 --- कालावधी 80 वर्ष, प्रिमीयम रु 2150378080/-
- (3) प्रोत्रफळ (1)
- (4) आकारणी किंवा जुडी देण्यात असील तैय्य (1)
- (5) घरतऐवज करून घेण्या-या पत्राकाराचे व संपूर्ण पत्रा नाव किंवा विवाणी न्यायालयाचा हुकुमनामा किंवा आदेश असल्यास, प्रतिवादीचे नाव व संपूर्ण पत्रा (1) मुंबई मेट्रोपॉलिटन रिजन डेव्ह. चे डेप्युटी मेट्रोपॉलिटन कमिशनर अे आर वानखेडे - -; घर/प्लॉट नं: प्लॉट नं सी 14 सी 15 बी के सी बांद्रा पू 51 ; गल्ली/रस्ता: -; ईमारतीचे नाव: -; ईमारत नं: -; पेट/वसाहत: -; शहर/गाव: -; तालुका: -; पिन: -; पॅन नम्बर: -.
- (6) घरतऐवज करून घेण्या-या पत्राकाराचे नाव व संपूर्ण पत्रा किंवा विवाणी न्यायालयाचा हुकुमनामा किंवा आदेश असल्यास, वादीचे नाव व संपूर्ण पत्रा (1) भारत डायमंड बोस तर्फे चेरामन अनूप नेहता - -; घर/प्लॉट नं: 391 डॉ डी वी मार्ग, मुं 04 ; गल्ली/रस्ता: -; ईमारतीचे नाव: -; ईमारत नं: -; पेट/वसाहत: -; शहर/गाव: -; तालुका: -; पिन: -; पॅन नम्बर: AAACB2358R
- (7) दिनांक करून दिल्याचा 31/03/2010
- (8) नोंदणीचा 31/03/2010
- (9) अं मा.क. खंड व पृष्ठ 3277 /2010
- (10) बाजारभावाप्रमाणे मुद्रांक शुल्क रु 177260400.00
- (11) बाजारभावाप्रमाणे नोंदणी रु 30000.00
- (12) शेष



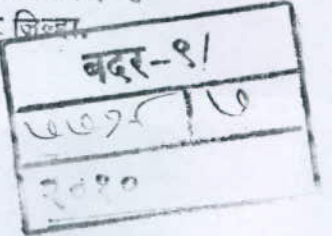
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 90
 यांना त्यांचे ता. १.४.१०च्या
 भर्जानुसार नक्कल दिली.

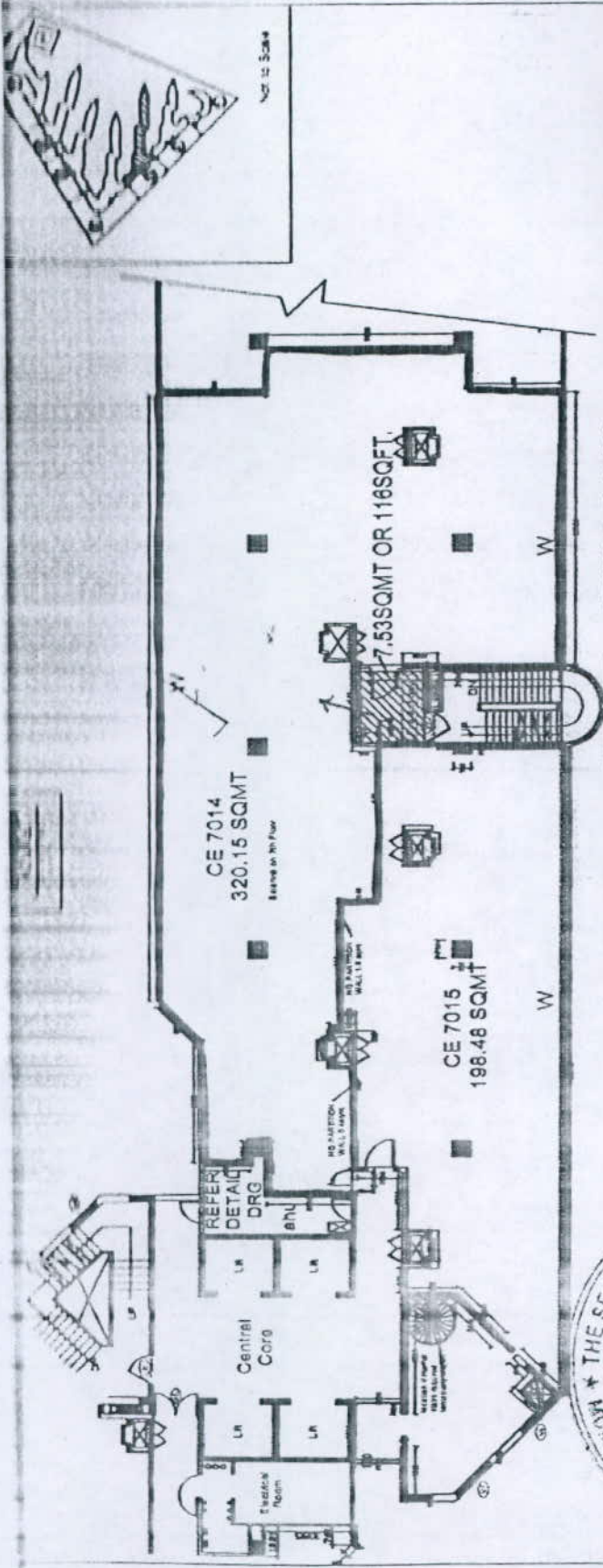
सि.वि. जाधव
 सह दुय्यम निबंधक, अंधेरी-३.

खरी प्रत

दुय्यम निबंधक अंधेरी-३
 मुंबई उपनगर जिल्हा.

नक्कल केली
 नक्कल वाचली
 स्वागत केली.





TOWER-3, 8th FLOOR
EAST CORE

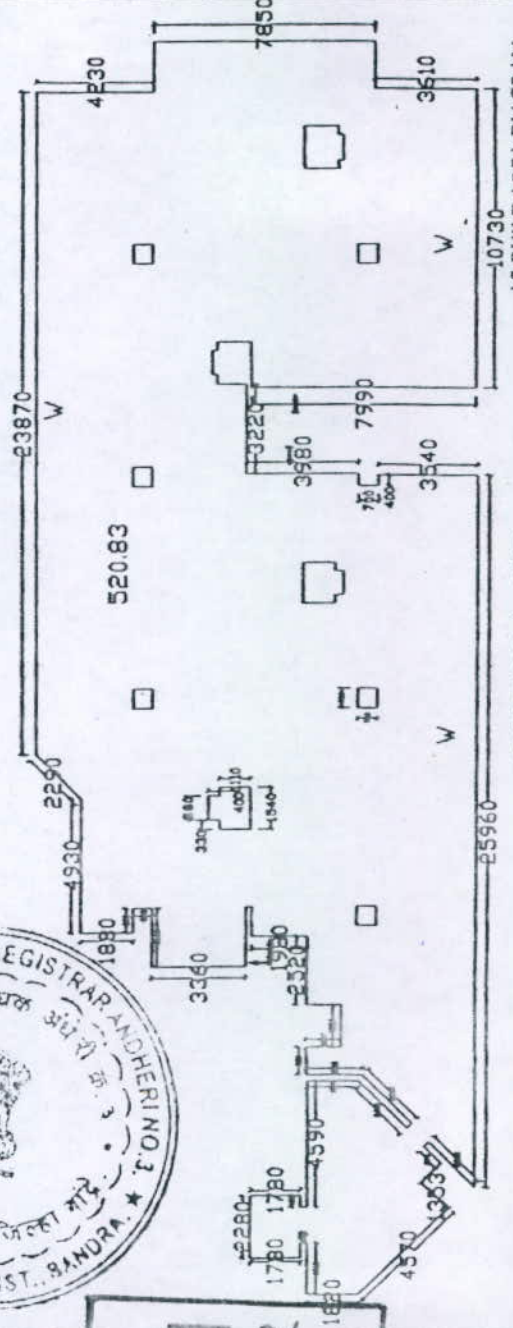
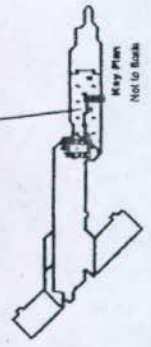
Fire Escape Staircase



NOTE:
 1 MARGINAL AREA DIFFERENCE MAY BE SEEN AS HUMAN ERROR WHILE DRAFTING & CALCULATION.
 2 IF THERE ARE ANY DISCREPANCY IT MAY BE BROUGHT INTO THE NOTICE OF BDB IMMEDIATELY.
 3 ACTUAL DIMENSIONS SHOULD BE VERIFIED AT SITE.

TOWER-3

Area under Reference.



AS-BUILT AREA DIAGRAM
OF THE OFFICE AT THE TIME
OF TAKING MEASUREMENT.

CE7014/15

ALL DIMENSIONS ARE IN mm

बंदर-९/
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 २०१०

BHARAT DIAMOND BOURSE



REGISTRATION OFFICE

CERTIFIED TRUE COPY OF THE EXTRACTS OF THE RESOLUTION PASSED BY THE MANAGING COMMITTEE AT ITS MEETING HELD ON 22ND MAY, 2010 AT 3.00 P.M. AT BHARAT DIAMOND BOURSE, TOWER H, BANDRA-KURLA COMPLEX, MUMBAI 400051:

RESOLVED THAT the Allotment Letters be entered into and be executed with various allottees, hereinafter referred to as "the Allottees" in respect of various Office Premises and Car Parking Spaces in Bharat Diamond Bourse Complex situated at G-Block, Bandra Kurla Complex, Ground Floor, Bandra (East), Mumbai - 400 051 and the buildings area constructed on the piece of land known as Plot No. C-28 at G-Block, Bandra Kurla Complex, situated and lying in C.T.S. No. 4207, Village Kolkalyan, Taluka Andheri, Registration District of Mumbai Sub-Urban. (Hereinafter all the Office Premises and Car Parking Spaces shall be collectively referred to as the "Said Properties").

It was originally resolved that Mr. Rajesh C. Shah, Mr. Bharat M. Shah and Mr. Pravin J. Patel, members of the Managing Committee / Directors of Bharat Diamond Bourse would jointly and/or severally authorized to sign the allotment letters.

FURTHER RESOLVED THAT Mr. Anoop V. Mehta, Mr. Arun C. Shah, Mr. Prakash C. Shah and Mr. Pravin M. Kheni, members of the Managing Committee / Directors of Bharat Diamond Bourse are hereby jointly and/or severally authorized to sign the allotment letters, other relevant documents and appear before the Sub-Registrar of Assurances for registering the aforesaid allotment letters and admit the execution thereof before the Sub-Registrar of Assurances.

TRUE EXTRACT

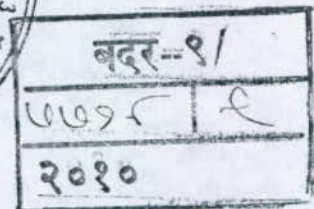
For BHARAT DIAMOND BOURSE,

K. D. Kapse

COMPANY SECRETARY

Place : Mumbai

Date : 16.07.2010



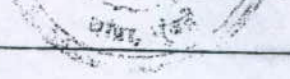
मालमत्ता पत्रक

क्रमांक कोलकल्याण

तालुका/न.भू.मा.का. -- न.भू.अ.वांद्रा

जिल्हा -- मुंबई उपनगर जिल्हा

शासनाला दिलेल्या आकाराचा किंवा भाड्याचा तपशील आणि त्याच्या फेर तपासणीची नियत वेळ



Sq yds
[६३७४८८/९]
चौ.मि.
[५३३०२.४]
१८८२२९०.००
- ९७७८.९

१८७२५११.१
- २८७८.३० न.भू.क्र.
४२०७/२ नवीन मिळकत पत्रिका उघडलेने क्षेत्र कमी केले.

१८६९६३२.८

कारक Agri

भावहार	खंड क्रमांक	नविन धारक (धा) पट्टेदार (प) किंवा भार (भा)	साक्षात्कन
भा.रा. च्या १९५६ च्या वजन मापाचे कायद्यालगत भा.रा.चा १९५८ अमलवजावणी कायद्यानुसार व भा.सा.चाणो संबंधी कायद्यानुसार क्षेत्र आकाराचे रुपांतर केले.	च्या		सही - १९६९-०९-२५ ००:००:०० वि.जि.नि. भू.अ.क्र.३
मुंबई महानगर प्रदेश विकास प्राधिकरण यांचा २१/३/८५चा अर्ज व चौदहावती दि. १३/३/८६ प्रमाणे व न.भू.अ. क्र. ३ यांचा आदेश दि. ७/१२/९०	SI	धा] मुंबई महानगर प्रदेश विकास प्राधिकरण.	सही - १९९०-१२-२१ ००:००:०० न.भू.अ. वांद्रा
अ.जे. अ.सि. लॅन्ड ऑफिसर बी.एम.आर. टी.ए. यांचे कंडील ताबे पावती दि. २/३/८८ व मा.न.भू.अ.क्र. ३ मुंबई यांचे आदेशान्वये ९७७८.९ चौ.मी. क्षेत्र म.टेलीफोन निगमच्या नावाने वर्ग करून ४२०७/१ असी नवीन मिळकत पत्रिका उघडली.			सही - १९९१-०५-०२ ००:००:०० जि.नि.भू.अ तथा न.भू.अ



बदर-१/
७७७८/२०
२०१०

मालमत्ता पत्रक

जिल्हा -- मुंबई उपनगर जिल्हा
 तालुका/न.भू.मा.का. -- न.भू.अ.बांद्रा
 शासनाला दिलेल्या आकाराचा किंवा भाड्याचा तपशील आणि त्याच्या फेर तपासणीची नियत वेळ

प्लॉट नंबर, क्षेत्र, धारणाधिकार, चौ.मी.

व्यापार	खंड क्रमांक	नविन धारक (धा) पट्टेदार (प) किंवा भार (भा)	साक्षात्कारन
<p>मा. जिल्हाधिकारी मुंबई उपनगर यांचे कडील आदेश क्र. No. C /Desk -VII -A LND /NAP /SR -A - ०५९ दि. २४/११/९८ अनुसार " सदरची जमिन अकृषिकांकडे वग झालेली असून त्याची मोजणी करून घेण्यात आलेली नाही. मारी नोद मा.ज. आ. आणि संभू.अ. (म.रा) पुणे यांचे कडील परि- पत्रक क्रमांक एस्. व्ही. सी. आर - १६४ / ना.भू. ५/९८ दि. ४/२/९९ मान्यते घेण्यात आली.</p>			<p>सही - २८/०६/१९९९ न.भू.अ.बांद्रा.</p>
<p>मा. जिल्हाधिकारी मुंबई उपनगर जिल्हा यांचेकडील विनशेती आदेश क्र. सी/डेरक -III/C/एल एन डी/एन ए पी/एस आर ए ३८२ दिनांक ७/९/२००३ व त्यासोबतचा मंजूर आराखडा इकडील मो.र.नं.०५/२००३ दिनांक २१/२/२००३ व इकडील दिनांक २९/८/२००३ चे आदेशान्वये विनशेतीकडे वर्ग होणार २८७८.३० चौ.मी. क्षेत्राची न.भू.क्र.४२०७/२ मारी नविन स्वतंत्र मिळकत पत्रिका उघडली व न.भू.क्र.४२०७ चे क्षेत्र १८७२५११.१ चौ.मी. मधून न.भू.क्र.४२०७/२ कडे वर्ग होणारे क्षेत्र १८७८.३० चौ.मी. कमी केले.</p>			<p>फेर पत्रक क्र.१४० प्रमाणे सही - २९/८/२००३ न.भू.अ.बांद्रा.</p>

खरी नकल - न.भू.अ.बांद्रा मुंबई उपनगर जिल्हा

४५८३
 १०-६-१०
 १०-६-१०
 11 0 JUN 2010
 १२०/१
 ६१
 १२६१

खरी प्रत
 [Signature]
 न.भू.अ.बांद्रा



बदर-९/
 ७७१५/११
 २०१०

EXTRACT OF THE MINUTES OF THE MEETING OF THE BOARD OF DIRECTORS OF MAHENDRA BROTHERS EXPORTS PRIVATE LIMITED HELD ON 10th June, 2010 at the Registered office at 611, Pancharatna, Mama Parmanand Marg, Mumbai 400 004 at 10.00 a.m.


RESOLUTION TO EXECUTE ALLOTMENT LETTER:

RESOLVED THAT Allotment Letter to be executed with **Bharat Diamond Bourse**, a Company incorporated under Indian Companies Act, 1956 having registered address at 391, Dr. D. B. Marg, Mumbai - 400 004 (hereinafter called as "THE COMPANY") in respect of the stipulated premises, car parking space at Bharat Diamond Bourse Complex situated at G-Block, Bandra Kurla Complex, Ground Floor, Bandra (East), Mumbai - 400 051 and shares as mentioned in the Allotment Letter (hereinafter shall be referred to as the "Said Premises and the Said Shares").

FURTHER RESOLVED THAT **MR. MILAN K. PARIKH**, Director of the Company, is hereby authorized to sign the Allotment Letter and other relevant documents with Bharat Diamond Bourse including taking vacant and peaceful possession of the stipulated premises as mentioned in the Allotment Letter and to admit execution of such documents and to appear before the Sub-Registrar of Assurances for registering the above Allotment Letter and all other related documents and to do all such acts as necessary in respect of the said stipulated Premises and the Said Shares and to obtain the delivery of original title documents including Allotment Letter and Share Certificate from Bharat Diamond Bourse.

True Extract

I, For **MAHENDRA BROTHERS EXPORTS PVT. LTD.**

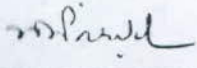

(MR. JITENDRA C. PARIKH)
DIRECTOR



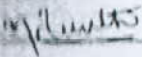
MAHENDRA BROTHERS EXPORTS PVT. LTD.

Registered Office: 611-Panchratna, 6th Floor, Mama Parmanand Marg, Mumbai - 400 004, India
Corporate Office: Bandbox House, 3rd Floor, Dr. Annie Besant Road, Worli, Mumbai - 400 030, India
Tel: +91 22 2363 4065
Fax: +91 22 2363 2061
E: info@mahendrabrothers.com

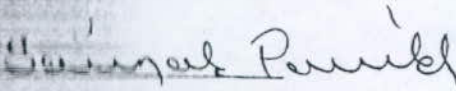
2. For MAHENDRA BROTHERS EXPORTS PVT. LTD.


(MR. HITEN B. PARKIH)
DIRECTOR

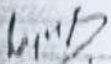
3. For MAHENDRA BROTHERS EXPORTS PVT. LTD.


(MR. MILAN K. PARKIH)
DIRECTOR

4. For MAHENDRA BROTHERS EXPORTS PVT. LTD.

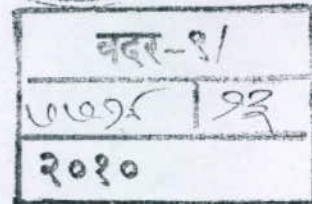

(MR. SAUNAK J. PARKIH)
DIRECTOR

5. For MAHENDRA BROTHERS EXPORTS PVT. LTD.


(MR. RAJ H. PARKIH)
DIRECTOR

Place : Mumbai

Date : 21.06.2010



MAHENDRA BROTHERS EXPORTS PVT. LTD.

Registered Office :
611-Panchratna, 6th Floor,
Mama Parmanand Marg,
Mumbai - 400 004, India.
Tel.: + 91 22 2363 4565
Fax: + 91 22 2363 2061
E: info@mahendrabrothers.com

Corporate Office :
Bandbox House, 3rd Floor,
Dr. Annie Besant Road, Worli,
Mumbai - 400 030, India.
Tel.: +91 22 6661 5600 / 5625
Fax: +91 22 6661 5661 / 5633
W: www.mahendrabrothers.com

The Managing Committee,
Bharat Diamond Bourse,
G-Block, Tower No H, Bandra Kurla Complex,
Next to ICICI Building,
Bandra (East), Mumbai - 400 051

Dt. 21.06.2010

Subject: AUTHORITY LETTER & SIGNATURE VERIFICATION

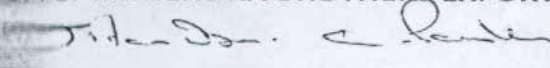
Dear Sir,

We hereby authorize **Mr. Milan K. Parikh Director** to sign the Allotment Letter and other relevant documents with Bharat Diamond Bourse including taking vacant and peaceful possession of the stipulated premises as mentioned in the Allotment Letter and to admit execution of such documents and to appear before the Sub-Registrar of Assurances for registering the above Allotment Letter and all other related documents and to do all such acts as necessary in respect of the stipulated premises, Car Parking Space at Bharat Diamond Bourse Complex situated at G-Block, Bandra Kurla Complex, Ground. Floor, Bandra (East), Mumbai - 400 051 and shares as mentioned in the Allotment Letter (hereinafter shall be referred to as the "Said stipulated Premises and the Said Shares) and to obtain the delivery of original title documents including Allotment Letter and Share Certificate from Bharat Diamond Bourse.

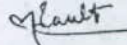
Thanking You.

Yours faithfully,

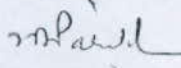
1. For **MAHENDRA BROTHERS EXPORTS PVT. LTD.**

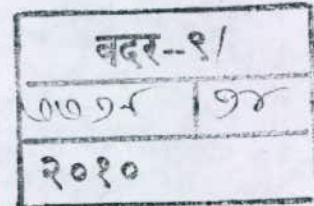

(MR. JITENDRA C. PARIKH)
DIRECTOR

Accepted By,


(Milan K. Parikh)
Director

2. For **MAHENDRA BROTHERS EXPORTS PVT. LTD.**


(MR. HITEN B. PARIKH)
DIRECTOR

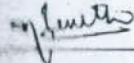


MAHENDRA BROTHERS EXPORTS PVT. LTD.

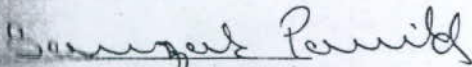
Registered Office :
611-Panchratna, 6th Floor,
Mama Farmanand Marg,
Mumbai - 400 004, India.
Tel.: + 91 22 2363 4565
Fax: + 91 22 2363 2061
E: info@mahendrabrothers.com

Corporate Office :
Bandbox House, 3rd Floor,
Dr. Annie Besant Road, Worli,
Mumbai - 400 030, India.
Tel.: + 91 22 6661 5600 / 5625
Fax: + 91 22 6661 5661 / 5633
W: www.mahendrabrothers.com

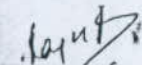
3. For MAHENDRA BROTHERS EXPORTS PVT. LTD.


(MR. MILAN K. PARKIH)
DIRECTOR

4. For MAHENDRA BROTHERS EXPORTS PVT. LTD.


(MR. SAUNAK J. PARKIH)
DIRECTOR

5. For MAHENDRA BROTHERS EXPORTS PVT. LTD.


(MR. RAJ H. PARKIH)
DIRECTOR

SIGNATURE VERIFICATION

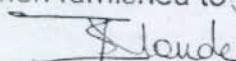
The above Signatures are duly attested by Bhama Nonde, AXISBANK Bank

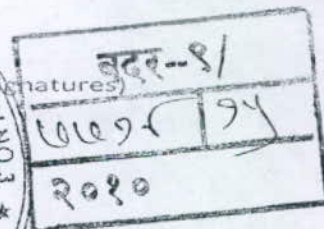
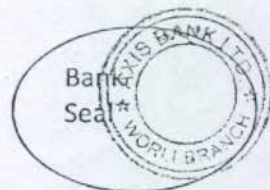
For (Name of the Bank)
AXIS BANK LTD.
Ground Floor, Aman Chambers,
Opp. New Passport Office,
Worli, Mumbai - 400 025.

(MR. Miss. Bhama Nonde)
Designation Executive

(Name & Signature of the person who attested the above signatures)

Without any responsibility on the part of the Bank or its Signing official the Signature tallies with the specimen furnished to us


For **AXIS BANK LTD.**
Worli, Mumbai



MAHENDRA BROTHERS EXPORTS PVT. LTD.

Registered Office :
611 Pinchiatna, 6th Floor,
Mama Parmanand Marg,
Mumbai - 400 004, India.
Tel : + 91 22 2363 4565
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Corporate Office :
Bandbox House, 3rd Floor,
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Mumbai - 400 030, India.
Tel : + 91 22 6661 5600 / 5625
Fax : + 91 22 6661 5661 / 5633
W : www.mahendrabrothers.com

1) सामान परिपत्र क्रमांक. २०००/१४/प्र.क्र.२५ / म-१, दि. २४/३/२०००.
 2) पी.म.नि.म.मु.नि., पुणे यांचे पत्र क्र.का-३/ संगणक/ मुद्रांक पावती दुरुस्ती /०६/३१९, दि.४/१०/२००६.

Head Office : GENERAL STAMP OFFICE, TOWN HALL, FORT, MUMBAI - 400 001.
 Office : COLLECTOR OF STAMP (ANDHERI), M.M.R.D.A. BUILDING, 1ST FLOOR,
 BANDRA-KURLA COMPLEX, BANDRA(E), MUMBAI -400 051,

D 063022

RECEIPT FOR PAYMENT TO GOVERNMENT

NOT TRANSFERABLE

27

14/05/2010

Receipt No.:

Receipt Date :

BHARAT DIAMOND BOURSE

Received From :

MMRDA Counter No.: 2

103-(II)

On Account of :

Mode of Payment	DD/PO/CHQ/ RBI-Challan No	Date	Bank Name & Branch	Area Code	Amount (In Rs)
-----------------	------------------------------	------	-----------------------	--------------	-------------------

PO	100689	14/05/2010			22375019.00
----	--------	------------	--	--	-------------

Bank Name : BANK OF INDIA
 Branch Name : OPERA HOUSE (PH)

DELIVERED



ADJ/A/1767/2010

Chanc No.:

Lot Date :

Lot Date :

Total D.O.:

Sl. No	Description of Stamps / Franking	Quantity	Denomination	Amount (In Rs.)
--------	-------------------------------------	----------	--------------	--------------------

सनादपत्र
 अतिनिर्दिष्ट करिता साधर प्रत्येक्या प्रकरणास १००
 पुरीत करिता दि. १५/०६/१० तेची सुमारे ५.०० ते ५.३०
 या वेळेत करावी.

मुद्रांक निदेशिका, अंधेरी
 कस्तुरी

107 MAY 2010

बंदर-९/
 १०७९८ १९६
 २०१०

Total :

22375019.00

Two Crore Twenty Three Lakh Sevent

Rs.:

Five Thousand Nineteen Only

Cashier / Accountant

Signature / Designation



B:\sig\ali\2000 (10 box) 11-08

१) शासन परिपत्रक क्रमांक.२०००/९४/प्र.क्र.२५ / म-१, दि. २४/३/२०००.

२) श्री म वि व मु नि. पुणे यांचे पत्र क्र.का-३/ संगणक/ मुद्रांक पावती दुरुस्ती /०६/३९९, दि.४/१०/२००६.

Head Office : GENERAL STAMP OFFICE, TOWN HALL, FORT, MUMBAI - 400 001.
Office : COLLECTOR OF STAMP (ANDHERI), M.M.R.D.A. BUILDING, 1ST FLOOR,
BANDRA-KURLA COMPLEX, BANDRA(E), MUMBAI -400 051

30/04/2010
D 062515

BHARAT DIAMOND BOURSE
RECEIPT FOR PAYMENT TO GOVERNMENT
103-(II)

NOT TRANSFERABLE
Counter No. : 1
Receipt Date :

Receipt No.:

Received From :

On Account of :

Cash Mode of Payment	DD/PO/CHQ/ RBI-Challan No	Date	Bank Name & Branch	Area Code	Amount (In Rs)
				59900.00	

DELIVERED
17 MAY 2010

ADJ/A/1767/2010

Case No.:

Lot Date :

Lot Date :

Total D.O.:



Sl. No	Description of Stamps / Franking	Quantity	Denomination	Amount (In Rs.)
	मुनाबणी अभिनिर्णया करिता खादर केलेल्या प्रकारासदृशात पुढील चौकशी दि. 30/05/2010 पासून 3.00 ते 5.30 या वेळेत करावी. मुद्रांक जिल्हाधिकारी, अंधेरी करिता			59900.00
			Fifty Nine Thousand Nine Hundred Only	-
Total :				

DELIVERED
17 MAY 2010

बदर-९/
०६९५/९०
२०१०

Rs.:

Rupees :

Cashier / Accountant



Signature / Designation

Bhagwati ar/10000 (10 boxes) 11-00

स्थायी लेखा संख्या / PERMANENT ACCOUNT NUMBER

AADPP0814G



नाम / NAME
MILAN KAVIN PARIKH

पिता का नाम / FATHER'S NAME
KAVIN CHIMANLAL PARIKH

जन्म तिथि / DATE OF BIRTH
06-07-1963

हस्ताक्षर / SIGNATURE



(Handwritten Signature)

आयकर निदेशक (प्रणालि)
DIRECTOR OF INCOME TAX (SYSTEMS)

स्थायी लेखा संख्या / PERMANENT ACCOUNT NUMBER

AAACB2358R



नाम / NAME
BHARAT DIAMOND BOURSE

निगमन/बनने की तिथि / DATE OF INCORPORATION/FORMATION
18-03-1984

(Handwritten Signature)

आयकर निदेशक (प्रणालि)
DIRECTOR OF INCOME TAX (SYSTEMS)

आयकर विभाग
INCOME TAX DEPARTMENT

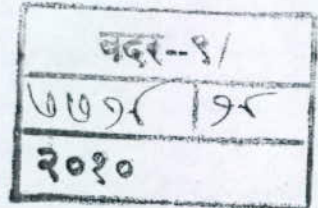


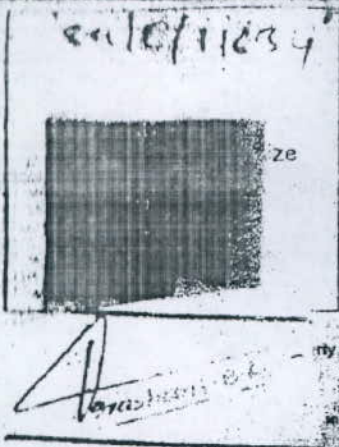
भारत सरकार
GOVT. OF INDIA

MAHENDRA BROTHERS EXPORTS
PRIVATE LIMITED

05/04/2007
Permanent Account Number

AAFCM0246E





Name to be written across the photograph

FORM 6
 (See Rule 16(1))
 Driving Licence
 Driving Licence No. 2010/11634
 Date of issue 11/6/10
 Name of the Licence Holder
Mrs. Prashant
S. Kumbhari
 Son/wife/daughter of
S. S. Kumbhari

Temporary address/ Official address (if any)

Permanent Address
Plot 2, Kalyan flat
Ward 10
Chhatrapati Shivaji Maharaj
Mumbai - 400074

Additional qualifications

Blood group with RH factor (Optional)

The holder of this licence is licensed to drive throughout India the vehicles of the following description -
Light m.v. & motorcycle

The licence to drive a motor vehicle other than transport vehicle is valid from 11/6/10 to 11/6/11
 Issued by Signature and designation of the Licensing Authority

THE UNION OF INDIA
MAHARASHTRA STATE MOTOR DRIVING LICENCE
 DL NO. 2010/11634 DOI: 20-02-2011
 Valid Till: 19-02-2016 (TR) 20-02-2011 (TR)
 AED 17-03-2008
 AUTHORIZATION TO DRIVE FOLLOWING CLASS OF VEHICLES THROUGHOUT INDIA
 COV DOI
 MCWG 20-02-2008
 LMV-TR 21-02-2008

Name SANTOSH BALID DOB : 02-03-1978 BG : AB+
 S/O of PANDURANG BALID
 Add. 30/32, C-OP, ONE GANESH NAGAR,
 VASHI NAKA MAHLE ROAD, CHENBUR,
 MUMBAI,
 PIN - 400074
 Signature & ID of Issuing Authority: MH03 2008261



बदर-९/
009579
२०१०



दस्त गोषवारा भाग - 2

वदर९

दस्त क्रमांक (7718/2010)

दस्ता क्र. [वधध 7718-2010] चा गोषवारा
दस्ता क्र. 0151500 गोषदला 0 भरलेले मुद्रांक शुल्क : 257581

पावती क्र.:7731 दिनांक:27/07/2010
पावतीचे वर्णन
नांव: महेंद्र ब्रदर्स एक्सपोर्ट्स प्रा लि तर्फे संचाल
मिलन के परीख - -*

दस्ता हजेर केल्याचा दिनांक :27/07/2010 10:13 AM
दस्तावचाचा दिनांक : 27/07/2010
दस्ता हजेर करणा-याची सही :

30000 :नोंदणी फी
440 :नक्कल (अ. 11(1)), पृष्ठांकनाची नव
(आ. 11(2)),
रुजवात (अ. 12) व छायाचित्रण (अ. 13) ->
एकत्रित फी

30440: एकूण

दस्ताचा प्रकार (25) करारनामा
दस्ता क्र. 1 ची वेळ : (सादरीकरण) 27/07/2010 10:13 AM
दस्ता क्र. 2 ची वेळ : (फी) 27/07/2010 10:17 AM
दस्ता क्र. 3 ची वेळ : (कबुली) 27/07/2010 10:17 AM
दस्ता क्र. 4 ची वेळ : (ओळख) 27/07/2010 10:17 AM

दस्ता नोंद केल्याचा दिनांक : 27/07/2010 10:17 AM

दु. निबंधकाची सही, अंधेरी 3 (अंधेरी)

दस्तावचा

दस्तावचा असे निवेदीत करतात की, ते दस्तऐवज करून देणा-यांना व्यक्तीशः ओळखतात,
दस्तावचा ओळख पाटवितात.

1) दस्तावचा बळीव - - ,घर/प्लॉट नं: देणारप्रमाणे

दस्तावचा/वस्ता.

दस्तावचाचे नाव:

दस्तावचा म.

दस्तावचा/वस्ता.

दस्तावचा/घान.

दस्तावचा.

दस्तावचा.

2) दस्तावचा कुरुदोडी - - ,घर/प्लॉट नं: देणारप्रमाणे

दस्तावचा/वस्ता.

दस्तावचाचे नाव:

दस्तावचा म.

दस्तावचा/वस्ता.

दस्तावचा/घान.

दस्तावचा.

दस्तावचा.



बदर-९/
७७१५/२९
२०१०

प्रमाणित धरजेत देते की, या
दस्तावचाचे पत्र २९ गते वाढित.

सह दुय्यम निबंधक, अंधेरी क्र. ३,
मुंबई उपनगर जिल्हा.

बदर-९/७७१५/२०१०
पुस्तक क्रमांक ९, क्रमांकघर
नोंदला.
दिनांक: 27 JUL 2010

सह दुय्यम निबंधक, अंधेरी क्र. ३,
मुंबई उपनगर जिल्हा.



दु. निबंधकाची सही
अंधेरी 3 (अंधेरी)