

009-31

SECURITY REMARKS SECURITY Nature of description of Security	Nature of Charge	Security Value as on 31.03.2018	Our share in %	Date of Valuation & Name of Valuer	Insurance Amt	Expiry Date
<u>Working Capital</u> Hypothecation of Book Debt, Stock, and other movable assets of the company	Hypothecation	192.10	23.20%	As per ABS as on 31.03.2018 (value of stock + book debt as on 30.09.18 = Rs.130.66 Cr.)	35.00	24.01.2019
Term Loan - Existing Mortgage of Building, Hypothecation of Plant & machinery & miscellaneous fixed assets	Mortgage /Hypothecation	235.61	30%	As per ABS as on 31.03.2018	240.00	24.01.2019
Term Loan-III Rs 150 crore. Mortgage of building, Hypo. Of Plant & machinery & misc. fixed assets	Mortgage Hypothecation	527.81 (As per Project Cost)	40%	As per estimated cost of the project.	Under construction. (Insurance will be obtained based on progress of construction)	
Capital work in progress		375.72		As per ABS 31.3.2018		

Our Bank Share now considering in FBWC 31.65% considering the MPBF of Rs. 71.10 crore and 100% in NFB under BOB consortium

PRICING / COMMISSION / UPFRONT FEE / PROCESSING / OTHER CHARGES	Approved by CO
Particulars	
Rate of Interest	MCLR(1YR)+2.60%
CCH	MCLR(1YR)+2.60%
Term loan	
Processing charges	Continuation of existing concession i.e. 50% of applicable charges
Inspection Charges	Rs 10000/- per quarter
Commission LC, LG etc	Continuation of existing commission i.e. 1.50%
Documentation Charges	Rs 20000.00
Capex LC charges	Continuation of existing concession i.e. 35%
Sharing of LC commission in case of fronting of LCs	Sharing basis @30:70 i.e. 30% by LC issuing Bank (our Bank) and 70% by LOC issuing Bank (member Banks).
CIBIL Charges	Consumer: Rs.100 / report Commercial: Rs.1000 / corporate

*(Handwritten signature)*