

1. VALUATION OPINION REPORT

This is to certify that the Plant & Machinery located in the premisses of Prateek Infra Projects at Thale compound, Opp. Kripa industrial complex, Tare Compound, Bhadwad Gaon, Sonale Village, Bhiwandi, Dist. Thane, Pin Code – 421 311, State - Maharashtra, Country – India belonging to **M/s. Prateek Infra Projects** and **M/s. Shree Aarvi Fashions** . is Proposed Purchaser/ Borrower.

Considering various parameters recorded, existing economic scenario, and the information that is available with reference to the industrial development and method selected for valuation, we are of the opinion that, the assets can be assessed and valued for particular purpose at:

Particular	Fair Market Value (₹)	Realizable Value (₹)	Distress Value (₹)
Plant & Machinery	1,12,40,000	1,01,16,000	89,92,000
Total	1,12,40,000	1,01,16,000	89,92,000

Hence certified.

For Vastukala Consultants (I) Pvt. Ltd.

UMANG
ASHWIN PATEL

Digitally signed by UMANG ASHWIN PATEL
DN: c=IN, o=VASTUKALA CONSULTANTS (I) PRIVATE
LIMITED, ou=ADMIN,
2.5.4.20=084f6bca5d2df381fb7849bf71982ef68198
bca6b66f470a852d96e2c5ff, postalCode=400069,
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serialNumber=0562a4861d25afb9c61a89570a25da8b7
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Date: 2023.09.29 17:00:41 +05'30'



Umang Ashwin Patel
Regd. Valuer
Chartered Engineer (India)
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Received on
18.10.2023

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