

## 1. VALUATION OPINION REPORT

This is to certify that the Plant & Machinery located at Plot No. 70/1, 'E' Road, MIDC Area, Satpur, Nashik, PIN Code- 422 007, State – Maharashtra, Country – India belonging to **M/s. Ameet Metaplast Pvt. Ltd.**

### Boundaries of the Property:-

North	:	JBM Auto
South	:	C Cup Building
East	:	MIDC Road
West	:	Plot No. 78/ VIP

Considering various parameters recorded, existing economic scenario, and the information that is available with reference to the industrial development and method selected for valuation, we are of the opinion that, the assets can be assessed and valued for particular purpose at:

Particulars	Fair Market Value (₹)	Realizable Value (₹)	Distress Value (₹)
Plant & Machinery	3,85,59,000	3,27,75,150	2,69,91,300
<b>Total</b>	<b>3,85,59,000</b>	<b>3,27,75,150</b>	<b>2,69,91,300</b>

Hence certified.

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For Vastukala Consultants (I) Pvt. Ltd.

**Umang Ashwin Patel**  
Regd. Valuer  
Chartered Engineer (India)  
Reg. No. IBBI/RV/04/2019/10803



**Nashik** : 4, 1<sup>st</sup> Floor, Madhusa Elite, Vrundavan Nagar, Jatra-Nandur Naka Link Road, Adgaon, Nashik - 422 003, (M.S.)  
E-mail : nashik@vastukala.org, Tel. : +91 253 4068262 / 9890380564

### Our Pan India Presence at :

Mumbai Aurangabad Pune Rajkot  
Thane Nanded Indore Raipur  
Delhi NCR Nashik Ahmedabad Jaipur

**Regd. Office** : B1-001, U/B Floor, Boomerang, Chandivali Farm Road, Andheri (East), Mumbai - 400 072, (M.S.), INDIA  
TeleFax : +91 22 28371325/24  
mumbai@vastukala.org