



1. VALUATION OPINION REPORT

This is to certify that the Plant & Machinery located at Plot No. G-14 & G-23, Satpur Industrial Area, M.I.D.C., Satpur MIDC, Road, Off Trimbakeshwar Road, Near ITI Collage, Village – Satpur, Taluka & District – Nashik, PIN Code – 422 007, State – Maharashtra, Country – India belonging to **M/s. Ameet Polyfilms Pvt. Ltd.**

Boundaries of the Property:-

North : GM Designing & Engg.
South : Road
East : Road
West : Road

Considering various parameters recorded, existing economic scenario, and the information that is available with reference to the industrial development and method selected for valuation, we are of the opinion that, the assets can be assessed and valued for particular purpose at:

Particulars	Fair Market Value (₹)	Realizable Value (₹)	Distress Value (₹)
Plant & Machinery	1,25,43,000	1,06,61,550	87,80,100
Total	1,25,43,000	1,06,61,550	87,80,100

Hence certified.

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For Vastukala Consultants (I) Pvt. Ltd.

Umang Ashwin Patel
Regd. Valuer
Chartered Engineer (India)
Reg. No. IBBI/RV/04/2019/10803



For Ameet Polyfilms Pvt. Ltd.
21/7/23



www.vastukala.org

Nashik : 4, 1st Floor, Madhusa Elite, Vrundavan Nagar, Jatra-Nandur Naka Link Road, Adgaon, Nashik - 422 003, (M.S.)
E-mail : nashik@vastukala.org, Tel. : +91 253 4068262 / 9890380564

Our Pan India Presence at :

Mumbai Aurangabad Pune Rajkot
Thane Nanded Indore Raipur
Delhi NCR Nashik Ahmedabad Jaipur

Regd. Office : B1-001, U/B Floor, Boomerang, Chandivali Farm Road, Andheri (East), Mumbai - 400 072, (M.S.), INDIA
TeleFax : +91 22 28371325/24
mumbai@vastukala.org